



December 18, 2019

Subject The acquisition of assets of the company

To President  
The Stock Exchange of Thailand

Eason Paint Public Company Limited ("Company") would like to report that the Board of Directors Meeting No. 6/2019 dated on December 18, 2019 resolved to approve the increasing of investment in All S Holding Co., Ltd. ("All S") who runs business in automobile assembly, public transportation services, supported technology and related application to public transportation business.

All S will increase the registered capital from 300 million baht to 580 million baht, or increase in amount of 280 million baht by the 2nd quarter of 2020, by issuing 2.8 million ordinary shares at par value of 100 baht.

The company holds 187,500 ordinary shares of All S or current proportion of 6.25%. Therefore, the company has rights to purchase 175,000 ordinary shares at par value of 100 baht. In this regards, the company will increase its investment in total amount of 17.5 million baht, and the increasing of registered capital would be in accordance to current proportion.

The transaction size is 1.32% calculated according to the acquisition of assets listed company rule based on financial statement as of September 30, 2019, and the company has no acquisition transaction during the past 6 months.

Please be informed accordingly

(Mr. Nathapol Eksangkul)

Vice President