

MMS-AC63/002

January 29, 2020

Subject : Connected transactions related to the Company's assets (addition)

To : The President of the Stock Exchange of Thailand

The Board of Directors' meeting No. 1/2020 of Matching Maximize Solution Plc. (the Company) on January 29, 2020 approved the connected transaction related to the sale of assets of the affiliates. The details are as follows:

**1. Transaction Date** : After being approved by the Board of Directors' meeting

**2. Involved Parties**

Buyer : Media Studio Co. Ltd

(100% held by Stronghold Asset Co. Ltd)

Seller : Gear Head Co. Ltd (the Company's affiliate)

The Company's major shareholder, i.e., BBTV Production Co. Ltd, is 20% held by Stronghold Asset Co. Ltd.

**3. General details of the transaction**

Asset type : One equipped outside broadcasting vehicle equipped  
Toyota van with grey color, 2014 model and the registration number HR -8157 Bangkok

Asset Conditions : Available to be used

Asset obligations : No obligation

Transaction details : Gear Head Co. Ltd sold the equipped outside broadcasting to Media Studio Co. Ltd.

Value of the return : The return amounts to 3,000,000 baht excluding VAT

Pricing criteria : Based on the market price of outside broadcasting vehicles and the opportunity to use the asset (i.e., the OB), which is technical equipment

Payment : Payment by cash on delivery date

#### 4. Transaction Size Calculation

Value of the return (X)	=	3,000,000 baht
Net tangible asset (NTA) under the Company's financial statement as of September 30, 2019	=	1,501,896,700 baht

	Value (million baht)	The Company's NTA = 1,501.90 million baht		Higher value (million baht)
		%	value (million baht )	
Transaction size	$1 < X < 20$	$0.03\% \text{ NTA} < X < 3\% \text{ NTA}$	$0.45 < X = 3.00 < 45.06$	$1 < X = 3.00 < 45.60$

The aforementioned transaction is regarded as a connected transaction as specified in the Notification of the Capital Market Advisory Board ThorChor 21/2551 regarding the criteria for connected transaction and as in the Notification of the Stock Exchange of Thailand B.E. 2546 concerning the disclosure of the information and operation of the listed companies about connected transaction. The aforementioned is a medium sized transaction (with the value of over 1 million baht but below 3% of the Company's NTA). Hence, this transaction needs to be approved by the Company's Boards of Directors and the details of the transaction must be reported to the Stock Exchange of Thailand.

#### 5. Details of connected persons

Mr. Sansrit Yenbamrung, Mr.Poomchai Wacharapong and Mrs Yaowalak Poolthong, i.e., the Company's directors, are also directors of Media Studio Co. Ltd.

#### 6. Meeting attendance and voting right of the stakehodlers

Mr.Sansrit Yenbamrung, Mr.Poomchai Wacharapong and Mrs Yaowalak Poolthong, the stakeholders, neither attended the meeting nor casted the votes when considering the transaction.

#### 7. Opinions of the Company's directors

The directors viewed that this transaction benefits the Company.

#### 8. Opinions of directors and/or members of Audit Committee, which differ from the aforementioned opinions of the Company's directors

-None-

Yours sincerely,

Matching Maximize Solution Plc.

(Mr. Wiroj bunsirungruang)

The chief executive officer