



บริษัท ชัยวัฒนา แทนเนอรี่ กรุ๊ป จำกัด (มหาชน)

176/1,1480 หมู่ที่ 1 ถนนสุขุมวิท ตำบลท้ายบ้าน อำเภอเมืองสมุทรปราการ

จังหวัดสมุทรปราการ 10280 โทร +66 (0) 2 703 6598-9 , +66 (0) 2 703 7880-1

No. SorPor 6/2563

23 March, 2020

Subject: Report of asset acquisition in “Sakun C Innovation Company Limited”

Attention: Managing Director of the Stock Exchange
The Stock Exchange of Thailand

Chai Wattana Tannery Group Public Company Limited ("the Company") held a meeting of the Executive Committee No.6/2563 on 20 March,2020 The meeting resolved to approve the Company's additional investment in Sakun C Innovation Company Limited ("SKC"), which operates in design & construction of both boat and minibus. Previously, SKC required working capital for minibus' mold, thus SKC board resolution had approved an issue of additional shares, for the Company to keep the current shareholder structure, additional investment required, by the Company purchasing additional 10,002,000 shares in SKC at the par value of 100 baht, equivalent to 100,020,000 baht. as a result, the Company will keep a percentage of SKC in a proportion of 50.01%, Which the Company will gradually pay for the shares by using working capital. With additional details of this investment as follows

Schedule of transaction	: The Company expects to enter into an additional shares purchase agreement and complete the transaction. Completed within a month April
Subscriber / Buyer	: Chai Wattana Tannery Group Company Limited
Issuer / Seller	: Sakun C Innovation Company Limited ("Seller")
Transaction nature	: Acquire 10,002,000 shares from the additional new shares of Sakun C Innovation Company Limited, equivalent to 100,020,000 baht. After the transaction is completed, the Company will hold 50.01% of the shares in SKC. And all sold
Objective	: To hold the current shareholder structure.
Relationship with the Company	: Issuers and sellers Is not a connected person of the Company under the Notification of the Capital Market Supervisory Board No. ThorJor. And announcing the marketing committee The Stock Exchange of Thailand Re: Disclosure of Information and Actions Of the listed companies in the connected transaction 2003 (including Amendment)

Investment in the said project Is considered a transaction of acquisition of the company's assets In accordance with the announcement of the Capital Market Supervisory Board No. ThorJor. 20/2551 Subject Rules for making significant transactions that are considered as acquisition or disposal dated August 31, 2008 and the amendment And the announcement of the Stock Exchange of Thailand Re: Disclosure of information and practices of listed companies regarding the acquisition or disposition of assets, 2004, dated 29 October 2004. (Notice of Acquisition or Disposal) when combined with the acquisition of assets of the company During the past 6 months Will have the transaction size equal to 2.98 percent according to the Total value of consideration paid or received basis Which is the calculation criterion which gives the maximum transaction size (Refer to the consolidated financial statements of the Company ended 31 December 2019) which is lower than 15 percent,



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therefore the Company has no duty to prepare a report and disclose information about the acquisition or disposition of assets to the Stock Exchange of Thailand

Please be informed accordingly,

Your faithfully,
Chai Watana Tannery Group Public Company Limited

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(Mr. Weerapon Chaiteerath)
Managing Director

Typist/Reviewer.....