



บริษัท ชัยวัฒนา แทนเนอรี่ กรุ๊ป จำกัด (มหาชน)

176/1,1480 หมู่ที่ 1 ถนนสุขุมวิท ตำบลท้ายบ้าน อำเภอเมืองสมุทรปราการ

จังหวัดสมุทรปราการ 10280 โทร +66 (0) 2 703 6598-9 , +66 (0) 2 703 7880-1

No. SorPor 5/2563

23 March, 2020

Subject: Report of asset acquisition in “Blue Solar Farm3 Company Limited”

Attention: Managing Director of the Stock Exchange
The Stock Exchange of Thailand

Chai Wattana Tannery Group Public Company Limited ("the Company") held a meeting of the Executive Committee No.6/2563 on 20 March,2020 The meeting resolved to approve Chai watana Green Company Limited ("CWTG"), a subsidiary company in which the Company Holding 100% of total shares Additional investment in Blue Solar Farm 3 Company Limited ("BSF3"), which operates in the production and distribution of electricity from solar energy. Previously, 49% of BSF3's investment was made to purchase additional 132,000 shares from existing shareholders at par value of 100 baht, equivalent to 13,200,000 baht. As a result, CWTG will hold a percentage of BSF3 in proportion. 60, which CWTG will pay for the shares within 1 year. With additional details of this investment as follows

Schedule of transaction	: The company expects CWTG to enter into a share purchase agreement and complete the transaction. Completed within a month April,2020
Subscriber / Buyer	: Chai Wattana Green Company Limited
Issuer / Seller	: Blue Solar Farm Company Limited ("Seller")
Transaction nature	: Acquire 132,000 shares from the existing shareholders of Blue Solar Farm 3 Company Limited, equivalent to 13,200,000 baht. After the transaction is completed, CWTG will hold approximately 60% of the shares in BSF3. And all sold
Objective	: Increase investment proportion in energy industry as an alternative to Income for the company
Relationship with the Company	: Issuers and sellers Is not a connected person of the Company under the Notification of the Capital Market Supervisory Board No. ThorJor. And announcing the marketing committee The Stock Exchange of Thailand Re: Disclosure of Information and Actions Of the listed companies in the connected transaction 2003 (including Amendment)

Investment in the said project Is considered a transaction of acquisition of the company's assets In accordance with the announcement of the Capital Market Supervisory Board No. ThorJor. 20/2551 Subject Rules for making significant transactions that are considered as acquisition or disposal dated August 31, 2008 and the amendment And the announcement of the Stock Exchange of Thailand Re: Disclosure of information and practices of listed companies regarding the acquisition or disposition of assets, 2004, dated 29 October 2004. (Notice of Acquisition or Disposal) when combined with the acquisition of assets of the company During the past 6 months Will have the transaction size equal to 2.98 percent according to the Total value of consideration paid or received basis Which is the calculation criterion which gives the maximum transaction size (Refer to the consolidated financial statements of the Company ended 31 December 2019) which is lower than 15 percent,



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therefore the Company has no duty to prepare a report and disclose information about the acquisition or disposition of assets to the Stock Exchange of Thailand

Please be informed accordingly,

Your faithfully,
Chai Watana Tannery Group Public Company Limited

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(Mr. Weerapon Chaiteerath)
Managing Director

Typist/Reviewer.....