



บริษัท พรพรหมเมทัลทอล จำกัด (มหาชน)

**PORN PROM METAL PUBLIC COMPANY LIMITED**

August 13, 2020

Subject : Management Discussion and Analysis Quarter 2 ended June 30, 2020  
(Clarification on percentage of change more than 20% in Q2/2020)

To : Director and Manager  
The Stock Exchange of Thailand

**Revenue from sales:**

In Q2/2020 PPM's consolidated revenue from sales recorded at 314.97 million Baht, 25.74% down from the year earlier. The sales volume and value have decreased from industrial materials and construction materials, affected by COVID-19.

One of the subsidiary company in flexible packaging industry, sales growth up 4.75% compared with the year earlier. Though the company has been affected by COVID-19 and orders seems to be decreased, however some big customers who normally place order to Chinese makers, release their orders to this subsidiary company instead.

Another subsidiary company in solar module business, sales down 64.72%, due to the COVID-19 affected to the solar panels assembly business and also the solar cell installation (EPC) projects postponed. However in Q3/2020 the company has re-started the EPC projects, and the renovated machinery can start running a new half-cell panel as well.

**Profit for the period:**

In Q2/2020 PPM's consolidated Profit of the major shareholders, is posted at 1.80 million Baht, down 83.82% from the year earlier while consolidated Profit was posted at 11.11 million Baht. The company's sales has decreased, while the profit is effected from net loss of one subsidiary company.

Please be informed accordingly.

Your faithfully,

( Mrs. Kanokkorn Tankaisorn )

Deputy Managing Director