



## บริษัท ชัยวัฒนา แทนเนอรี่ กรุ๊ป จำกัด (มหาชน)

176/1,1480 หมู่ที่ 1 ถนนสุขุมวิท ตำบลท้ายบ้าน อำเภอเมืองสมุทรปราการ

จังหวัดสมุทรปราการ 10280 โทร +66 (0) 2 703 6598-9 , +66 (0) 2 703 7880-1

No. SorPor.22/2563

25 August, 2020

Subject: Report of asset acquisition in “Green Power1 Company Limited” (Increase)

Attention: Managing Director of the Stock Exchange  
The Stock Exchange of Thailand

Chai Wattana Tannery Group Public Company Limited ("the Company") held a meeting of the Executive Committee No.22/2563 on 24 August,2020 The meeting resolved to approve Chai watana Green Company Limited ("CWTG"), a subsidiary company in which the Company Holding 100% of total shares Additional investment in Green Power 1 Company Limited ("GP1"), which operates the business of producing and distributing electricity from waste fuel 75.009% of “GP1” investment was made to purchase additional 24,990 shares at par value of 10.00 baht and 1,224,509 shares at 2.50 baht from ZW POWER COMPANY LIMITED (“ZW”) equivalent to 3,311,172.50 baht. As a result, CWTG will hold a percentage of GP1 in proportion. 100 With additional details of this investment as follows

Seller	Amount	Price/Share	Total (Baht)	Buyer
1. ZW POWER COMPANY LIMITED (“ZW”)	24,990	10.00	249,900	“CWTG”
2. ZW POWER COMPANY LIMITED (“ZW”)	1,224,509	2.50*	3,061,272.50	“CWTG”
Total	1,249,499		3,311,172.50	

\* 1. Par value of “GP 1” is 10 Baht/Share.

2. ZW has paid 2.50 Baht/Share which is the price that sell to “GP1”, thus 7.50 Baht/Share is required to be fully paid-up shares

Source of fund: Total of 3,311,172.50 Baht is receiving from Green Power 1 Company Limited “GP1” by “GP1” received money deposited as an envelope collateral in the waste management project. That had been returned with a financial institution due to the expiration of the guarantee period.

<b>Schedule of transaction</b>	: The company expects CWTG to enter into a share purchase agreement and complete the transaction. Completed within a month September,2020
<b>Subscriber / Buyer</b>	: Chai Wattana Green Company Limited
<b>Issuer / Seller</b>	: ZW Power Company Limited ("Seller")
<b>Transaction nature</b>	: Acquire 1,249,499 shares from the existing shareholders of Green Power1 Company Limited, equivalent to 3,311,172.50 baht. After the transaction is completed, CWTG will hold approximately 100% of the shares in GP1 And all sold.
<b>Shareholding structure: Before Change</b>	<b>Shareholding structure: After Change</b>
1. Chai Watana Green Company Ltd. 75.009%	1. Chai Watana Green Company Ltd. 99.999%
2. ZW Power Company Ltd 24.990%	2. Mr.Weerapon Chaiteerath 0.001%
3. Mr. Weerapon Chaiteerath 0.001%	3. Miss. Nutsicha Papaktananun 0.000%
<b>Objective</b>	: Increase investment proportion in energy industry as an alternative to Income for the company



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<b>Relationship with the Company</b>	: Issuers and sellers Is not a connected person of the Company under the Notification of the Capital Market Supervisory Board No. ThorJor. And announcing the marketing committee The Stock Exchange of Thailand Re: Disclosure of Information and Actions Of the listed companies in the connected transaction 2003 (including Amendment)
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### **Opinion of the Board of Directors regarding the transaction**

The Board of Directors is of the opinion that the acquisition of assets of the Company Above Is a suitable transaction Since it is considered that the aforementioned business is an investment opportunity in the future of the company And is a new way to increase revenue.

### **The opinions of the Audit Committee and / or the directors that are different from the opinions of the Board of Directors**

-None-

Investment in the said project Is considered a transaction of acquisition of the company's assets In accordance with the announcement of the Capital Market Supervisory Board No. ThorJor. 20/2551 Subject Rules for making significant transactions that are considered as acquisition or disposal dated August 31, 2008 and the amendment And the announcement of the Stock Exchange of Thailand Re: Disclosure of information and practices of listed companies regarding the acquisition or disposition of assets, 2004, dated 29 October 2004. (Notice of Acquisition or Disposal) when combined with the acquisition of assets of the company During the past 6 months Will have the transaction size equal to **11.67** percent according to the Total value of consideration paid or received basis Which is the calculation criterion which gives the maximum transaction size (Refer to the consolidated financial statements of the Company ended 30 June 2020) which is lower than 15 percent, therefore the Company has no duty to prepare a report and disclose information about the acquisition or disposition of assets to the Stock Exchange of Thailand

Please be informed accordingly,

Your faithfully,  
Chai Watana Tannery Group Public Company Limited

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(Mr. Weerapon Chaiteerath)  
Managing Director

Typist/Reviewer.....