



บริษัท เมโทรซิสเต็มส์คอร์ปอเรชั่น จำกัด (มหาชน)

Metro Systems Corporation Public Company Limited

400 ถนนเฉลิมพระเกียรติ ร.9 แขวงหนองบอน เขตประเวศ กรุงเทพมหานคร 10250 โทร: +662 089 4000 แฟกซ์: +662 726 2630  
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SCO 023/2021

August 9, 2021

Subject: Clarify the Company's operation results of the second quarter ended June 30, 2021

To: Director and Manager of the Stock Exchange of Thailand

Metro Systems Corporation Public Company Limited would like to clarify the operation results of consolidated financial statements for the second quarter ended June 30, 2021 as follows;

Items	Q2'2021	Q2'2020	Variance	
	MB.	MB.	MB.	%
Revenue from selling & services	1,479.3	1,512.6	-33.2	-2.2%
Gross Profit	235.5	246.8	-11.3	-4.6%
Other Income	11.9	35.3	-23.4	-66.4%
Selling & Administrative Expenses	202.5	189.0	13.4	7.1%
Other loss	9.2	43.3	-34.1	-78.8%
Impairment loss from TFRS9	0.4	29.5	-29.1	-98.5%
Net Profit	23.3	13.2	10.1	76.2%

In the second quarter of the year 2021, the company had revenue from selling & services in the amount of 1,479.3 million baht, which slightly decreased by 2.2% from the same period of the previous year. Mainly due to the revenue of hardware products decreased from some of projects have been delayed or temporary suspended as the result of customers firm continue to focus on cost control which adjust to an uncertainty situation from the newly re-emerging of COVID-19 pandemic that increased severity.

The company had other income in the amount of 11.9 million baht, which decreased in the amount of 23.4 million baht. Most of them decreased from actual gain on exchange rate. Meanwhile, the company had other loss in the amount of 9.2 million baht, which decreased in the amount of 34.1 million baht from unrealized loss on exchange rate that the company had policy to hedging currency risk by using forward contract.

Selling and administrative expenses were 202.5 million baht, which increased in the amount of 13.4 million baht from the same period of the previous year. Mainly increased from employee expenses and building repair and maintenance expenses.



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Moreover, the company had impairment loss determined in accordance with TFRS 9 in the amount of 0.4 million baht, which decreased in the amount of 29.1 million baht from significant declined in provision for doubtful debts of one of company's debtor.

As a result, the company had net profit in the amount of 23.3 million baht, increased by 76.2% from the same period of the previous year.

Please be informed accordingly.

Yours Sincerely,

Metro Systems Corporation Public Company Limited

(Mrs. Nittaya Thanaviriyakul)

President of Corporate Affairs Group