



**AMARIN
GROUP**

No.0017/64

บริษัท อมรินทร์พริ้นติ้ง แอนด์ พับลิชชิ่ง จำกัด (มหาชน)
AMARIN PRINTING AND PUBLISHING PUBLIC COMPANY LIMITED



10 August 2021

Subject: Clarification about Operating Result of Quarter 2, 2021

Attention: President

The Stock Exchange of Thailand

Amarin Printing and Publishing Plc. and its subsidiaries (“Company”) has hereby submitted the Financial Statements for Quarter 2/2021 ending 30 June 2021 which was reviewed by the certified public accountant of KPMG Phoomchai Audit Co. Ltd. Below is the clarification of the operating result.

Separate Financial Statements

(Unit: Million Baht)

3-month Period	Quarter 2/2021	Quarter 2/2020	Difference	%Change
Total income	196.36	177.16	19.20	10.84%
Net profit (loss)	(38.20)	(62.93)	24.73	39.30%
6-month Period	1st Half of 2021	1st Half of 2020	Difference	%Change
Total income	457.33	462.48	(5.15)	(1.11%)
Net profit (loss)	(27.31)	(77.91)	50.60	64.95%

Consolidated Financial Statements

(Unit: Million Baht)

3-month Period	Quarter 2/2021	Quarter 2/2020	Difference	%Change
Total income	680.05	486.42	193.63	39.81%
Net profit (loss)	56.50	(66.76)	123.26	184.63%
6-month Period	1st Half of 2021	1st Half of 2020	Difference	%Change
Total income	1,392.28	1,186.29	205.99	17.36%
Net profit (loss)	163.37	(85.01)	248.38	292.18%

Income

In the first six months of 2021, Amarin Printing and Publishing Plc. and its subsidiaries recorded the total income Baht 1,392.28 Million, up by Baht 205.99 Million or 17.36 percent from that of the same period of 2020. The increase resulted from the income growth of the digital TV and the significantly expansion on selling the publication via bookstores and online. The income from digital TV was 74.72 percent higher in the 2nd quarter of 2021, hence up by 42.24 percent in the first half. At the same time, the selling the publication via bookstores and online surged by 37.41 percent in the 2nd quarter of 2021, which led to the growth of 13.75 percent in the first half.

Cost of Sale and Expenses

In the first six months of 2021, the cost of sale and service was Baht 791.08 Million and the selling expenses and administrative expenses was Baht 442.01 Million, decreased by 5.03 percent and a slight increase by 1.31 percent respectively from that of the same period of 2020. Even though the income surged, the Company still focused on the effective cost and expense management, hence resulting in the expenses to increase slightly. Accordingly, the ratio of the cost of sale to the total income stood at 56.82 percent and the ratio of the selling expenses and administrative expenses to the total income was 31.75 percent in the first six months of 2021, the decline when compared with those of the same period of 2020 that showed 70.22 percent and 36.78 percent respectively.

Net Profit

The increase sales revenue coupled with the effective cost and expense management pushed the net profit high up to Baht 163.37 Million in the first six months of 2021. It was a significant hike when compared with the loss Baht 85.01 Million of the same period of last year. That is, the net profit rose by Baht 248.38 Million or 292.18 percent. The net profit amount in the first half of 2021 was close to the net profit Baht 170.67 Million for the entire year 2020.

Please acknowledge the matters aforementioned.

Faithfully yours,

(Mrs. Rarin Utakapan Punjarungroj)

Group Chief Executive Officer