



No. CMC Sor Ior. 010/2021

2nd September 2021

Subject: Acquisition of shares of N.D.S.34 Co., Ltd.

To: President
The Stock Exchange of Thailand

According to Chaoprayamahanakorn Public Company Limited disclosure in Note to the Financial Statement as at 31st December 2020, the Company purchased an ordinary share of a non-related company for 78,000 shares at the price of 2,200 baht per share, totaling of baht 171.6 million, or 25% of the total number of shares.

Chaoprayamahanakorn Public Company Limited (the "Company") had informed the Board of Directors of the Company No. 5/2019 on the 18th December 2019 which The Board of Directors had approved the acquisition of 78,000 ordinary shares of N.D.S.34 Company Limited at the price per shares of 2,200 baht, totaling 171,600,000 baht. The fair value of the shares as the acquisition date using Discount Cash Flow method was 2,256.21 baht per share. The details of acquisition are as follow:

Name	N.D.S.34 Company Limited
Registration	27 th December 2019
Partners of Contract	Buyer : Chaoprayamahanakorn Pubilc Company Limited Seller : The shareholders of N.D.S.34 Co., Ltd. (by Ramchuan Holding Co., Ltd.)
Type of Business	The Hospitality Industry & Healthcare Services
Purpose investment	The investment objective is expanding business to healthcare industry where N.D.S.34 Co., Ltd. Currently has two hospitals named "Por Patt 1" and "Por Patt 2"
Registered Capital	312,000,000 baht consisted of 312,000 ordinary shares with a par value of 1,000 baht each.
Shareholding	1) The 234,000 ordinary shares of N.D.S.34 Co., Ltd. which account for 75% of the total number of shares were held



	<p>by:</p> <ul style="list-style-type: none"> - Groups of “ Sanguantrakul ” 41.65% - Ramchuan Holding Co., Ltd. 28.92% - Others 4.43% <p><u>Board of Director :</u></p> <ol style="list-style-type: none"> 1. Ms.Monrudee Sanguantrakul 2. Mr.Diskul Sanguantrakul 3. Mrs.Nonthiya Thienpaitoon 4. Mrs.Varunee Skrobek 5. Ms.Waree Chuaprungr <p>2) 25% (78,000 shares) held by: Chaoprayamahanakorn Public Company Limited</p>
Source of Fund	The Company's working capital
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551 (including additional revisions).
Size of Transaction	<p>The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551. (including additional revisions). The details are as follow:</p> <ol style="list-style-type: none"> 1. Value of Assets, Acquired Method $(0.25 \times 343.16) / 2,591.48 = 1.66 \%$ 2. Net Profit Method $(0.25 \times 10.45) / 19 = 13.75 \%$ 3. Total Value of Consideration, Paid Method $(171.6 \times 100) / 2,591.48 = 6.62 \%$ <p>(From Consolidated Financial Statements as of September 30, 2020)</p>
Condition of contract	According to the disclosure in Note to the Financial Statement, the financial instrument was classified as debt instrument due to the condition that it would be purchased



	<p>shares back at the original purchase price plus interest less dividend received over the investing period if the non-related company could not abide by sale and purchase agreement's conditions. As at 31 December 2022 (The term of contract could not be disclosed due to the unauthorized disclosure of confidential information)</p>
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Please be informed accordingly.

Yours sincerely.

-Mr. Wichian Padhayanun-

(Mr. Wichian Padhayanun)
Chief Executive Officer