



No. CMC Sor Ior. 011/2021

2nd September 2021

Subject: Establishment of a Subsidiary
To: President
The Stock Exchange of Thailand

Chaoprayamahanakorn Public Company Limited (the "Company") to inform the Board of Directors of the Company No. 1/2021 on 25th February 2021 resolved re-structure Company's business group and The Establishment of a Subsidiary as 1) Hospital Company 2) Hotel Company, to support business expansion by clearly dividing the business structure. The details are as follows:

1) Hospital Company

1.1 Teledoc Company Limited

Name	Teledoc Company Limited
Registration date of a subsidiary	22 nd April 2021
Type of business	Operate a medical group business and hospital
Registered Capital	50,000 baht divided into 500 shares with par value per share of 100 baht as of 30 th July 2021 has increased the registered capital to 10,000,000 baht divided into 100,000 shares with par value per share of 100 baht.
Purpose	Private hospital business, hospital, treat patient and sick person Including ordering all kinds of pharmaceutical products, chemicals and medical equipment.
Shareholding Structure	Chaoprayamahanakorn Public Company Limited holding 99.99%



Directors	<p>1) Mr. Wichian Padhayanun</p> <p>2) Miss Panyaluck Siriwattanachaikul</p> <p>3) Mr. Songsak Nikornmalakul</p>
Source of fund for investment	Working capital of the Company
Connected Nature	This transaction is not a connected transaction in accordance with Notification of the Capital Market Supervisory Board No. TorJor.21/2551. (including any amendments)
Size of Transaction	The assets acquisition value of size of transaction does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551. (including any amendments)

1.2 Cmeditech Company Limited

Name	Cmeditech Company Limited
Registration date of a subsidiary	11 st June 2021
Type of business	Operate a medical group business and herbal medicine
Registered Capital	1,000,000 baht divided into 10,000 shares with par value per share of 100 baht.
Purpose	Manufacturing medicines, pharmaceuticals and chemicals used as medicines
Shareholding Structure	<p>1) Chaoprayamahanakorn Public Company Limited holding 75%</p> <p>2) Mr. Wichian Padhayanun holding 10%</p> <p>3) Mr. Waradhapob Phaettayanan holding 10%</p> <p>4) Mr. Wuttipong Patyanunt holding 5%</p>
Directors	<p>1) Mr. Wichian Padhayanun</p> <p>2) Mr. Waradhapob Phaettayanan</p>



	3) Mr. Wuttipong Patyanunt
Source of fund for investment	Working capital of the Company
Connected Nature	This transaction is not a connected transaction in accordance with Notification of the Capital Market Supervisory Board No. TorJor.21/2551. (including any amendments)
Size of Transaction	The assets acquisition value of size of transaction does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551. (including any amendments)

2.) Hotel Company

Name	C2H Company Limited
Registration date of a subsidiary	22 nd April 2021
Type of business	Short term and long-term accommodation business of management. (Chain Hospitality)
Registered Capital	50,000 baht divided into 500 shares with par value per share of 100 baht as of 8 th July 2021 has increased the registered capital to 2,000,000 baht divided into 20,000 shares with par value per share of 100 baht.
Purpose	Expand scope of business from Real Estate Development to Hospitality Service Business: Hotel, Dormitory, Sanitarium and etc.
Shareholding Structure	Chaoprayamahanakorn Public Company Limited holding 99.99%
Directors	1) Mr. Wichian Padhayanun 2) Miss Anongluck Pattayanunt 3) Mr. Songsak Nikornmalakul



Source of fund for investment	Working capital of the Company
Connected Nature	This transaction is not a connected transaction in accordance with Notification of the Capital Market Supervisory Board No. TorJor.21/2551. (including any amendments)
Size of Transaction	The assets acquisition value of size of transaction does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551. (including any amendments)

Please be informed accordingly,

Yours sincerely,

- Mr. Wichian Padhayanun -

(Mr. Wichian Padhayanun)
Chief Executive Officer