



("TRANSLATION")

GCAP. 060/2564

6th Sep 2021

Subject: Notification of Additional share acquisition in a joint venture company (Sabaijai Money Co., Ltd.) and Cancellation of Joint Investment in a joint venture company (Nim See Seng Capital Co., Ltd.)

To: The President
The Stock Exchange of Thailand

G Capital Public Company Limited would like to inform that the Company's Board of Directors, at the meeting No.8/2021 held on 6th September 2021, has passed resolution as following:

1. To acquire additional 49% shares in a Joint Venture company (Sabaijai Money Company Limited) which currently company held 51% shares (resulting Company to hold 100% stake after acquisition). Since 9F International Holdings PTE. LTD., the co-investors from China which held 49% shares has changed their main business from Financial Service Platform to Internet Securities business.

The Board of Directors' meeting also passed the resolution that lets the company find the business / investment partners or adjust the business plan in accordance with the current situation so that both companies can return to focus on operating main business effectively.

2. To cancel the co-investment in joint venture company (Nim See Seng Capital Company Limited), with a resolution to sell whole 49% shares held in the joint venture company to the existing co-investors, Nim Soft Company Limited which currently held 51% shares.

With the situation of the Covid-19 epidemic that has become more severe in 2021, it affects Thailand overall economy at the macro level. and to several industries in many parts of Thailand. As a result, the co-investors have continuously reviewed their own business plans while delaying investment in new businesses. Therefore, until now, Nim See Seng Capital Company Limited has not operated any business, according to the objectives of the company yet. Thus, both parties consider this decision will reduce management costs and in line with the company's business plan that will benefit all parties in this situation.



However, these transactions are considered as the acquisition or disposition of the assets under the criteria of the Notification of the Capital Market Supervisory Board No. TorChor 20/2561 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of information and Practices of Listed Companies in the Acquisition or Disposition of Assets, 2004, which the company has the highest transaction size (including the transaction during the past 6 months) less than 15% according to all calculation methods (ref. Interim financial reporting for six-month period ended June 30,2021)

Please be informed accordingly.

Yours sincerely

- Sutthi Sripratum -

(Mr. Sutthi Sripratum)

Company Secretary

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