

September 20<sup>th</sup>, 2021

To : Managing Director  
The Stock Exchange of Thailand

Re : The Disposition of Investment in related Company

1. The transaction

The board of directors' meeting of Ramkhamhaeng Hospital Public Company Limited held on September 20<sup>th</sup>, 2021 resolved that the company will dispose the ordinary shares of Rajthanee Hospital PLC. in the amount of 12,100,000 shares at the price of baht 26.77 per share, totally baht 323,917,000. RAM will dispose the RJH shares to Thonburi Health Care Group in the amount of 6,000,000 and Rajthanee Pattanakarn 6,100,000 shares. The transaction will occur in October, 2021.

2. Parties involved

Buyer : 1. Thonburi Health Care Group PLC.

2. Rajthanee Pattanakarn.

Seller : Ramkhamhaeng Hospital Public Company Limited.

Relationship between

buyer and seller : 1. THG is the associated of Ramkhamhaeng (RAM is now holding shares 20.85 % in THG.).

2. Rajthanee Pattanakarn.-NO relationship

3. Total value of consideration

The payment will be made in cash for a total amount of baht 323,917,000 at selling day .

4. Basis used in determination of the value of consideration

It is agreement between buyer and seller by reference market price in SET.

(Closing market price as of September 15<sup>th</sup>, 2021 equal to 31.50 bath. Sell the amount of big lot, 15% discount)

5. Financial Data

Unit : million baht

	June 30, 2021
Total Assets	2,061.36
Total Liability	509.55
Registered and Paid-up Capital	300.00
Shareholder's Equity	1,545.70
Total Revenue	1,074.74
Expenditure	768.00
Net Profit (loss) (baht)	244.32
Net Profit (loss) per share (baht)	0.81
Book Value per Share (baht)	5.17
Weighted Common Stock (share)	300,000,000 shares

6. Share holding percentage of the company

Prior to dispose : 4.03 percent of the total issued and paid up capital of Rajthanee Hospital PLC.

Subsequent disposal : - none

7. The expected benefits to the company

The company will receive cash and pay back to financial institution

8. The transaction is Disposition of Asset of Listed Companies, the size of the transaction is 1.05 % of total value of the consideration given or received. The size of the transaction is below 15 percent and there is no newly issued share in return of payment. However, the company will report the transaction to the Stock Exchange of Thailand.

Method	Calculation	Transaction Size (%)
1) Asset Value Method (NTA)	$\frac{\text{NTA of the invested funds} \times \text{proportion of the assets acquired}}{\text{Company's NTA}}$	0.005
2) Net Profit Method	$\frac{\text{New profit of the invested funds} \times \text{proportion of the asset acquired}}{\text{The company's net profit}}$	0.012
3) Aggregate Value of Returns Method	$\frac{\text{Value of acquired assets}}{\text{Net value of the Company's assets}}$	1.05
4) Aggregate Value Securities Method	$\frac{\text{Number of shares issued to pay for assets}}{\text{All the Company's issued and paid-up shares}}$	Impossible to calculate as no shares were issued for the purchase

9. Board's Opinion

The board of directors have opinion that it is suitable to dispose Rajthaneer because the company can sell at suitable price and the company need cash for pay back to financial institution.

10. Opinion of the company's audit committee and for director while are different from the opinion of the board of director (No)

Yours faithfully

(Dr. Chamnan Chanapai)

Managing Director