



BRR

บริษัท น้ำตาลบุรีรัมย์ จำกัด (มหาชน)

BURIRAM SUGAR PUBLIC COMPANY LIMITED

สำนักงานใหญ่, โรงงาน : 237 หมู่ที่ 2 บ้านสาวเอ้ ต.หินเหล็กไฟ อ.คูเมือง จ.บุรีรัมย์ 31190 โทร.0-4465-9020-3 โทรสาร 0-4465-9020-3 ต่อ 103,131,152

Head Office, Factory : 237 Moo 2 Hinleklai, Kumuang, Buriram 31190 Tel : 0-4465-9020-3 Fax 0-4465-9020-3 Ext 103,131,152

สำนักงานกรุงเทพฯ : 128/77-78 ชั้น 7 อาคารพญาไทพลาซ่า ถนนพญาไท แขวงทุ่งพญาไท เขตราชเทวี กรุงเทพฯ 10400 โทร. 0-2216-5820-2 โทรสาร 0-2216-5823

Bangkok office : 128/77-78 7th Floor, Payatai Plaza, Phayatai Road, Ratchathewi, Bangkok 10400 Tel : 0-2216-5820-2 Fax 0-2216-5823

ทะเบียนเลขที่ 0107556000523 website : www.buriramsugar.com

(Translation)

No. BRR2 2021/025

September 27th, 2021

Subject: Notification of the Entering into the Related Parties Transaction regarding the receipt of financial assistance of a subsidiary

To: The President,
The Stock Exchange of Thailand

Buriram Sugar Public Company Limited (“the Company”), would like to inform the resolution of the Board of Directors’ Meeting No. 6/2021 held on Monday 27th September 2021, approved Buriram Green Energy Company Limited (“BGE”) to receive financial assistance from connected persons. The details are as follows;

1.) Transaction date:

Within the 4th quarter after the approval by the Board of Directors’ Meeting

2.) Connected parties:

Name of the recipient of the financial assistance: Buriram Green Energy Company Limited (“BGE”) (a subsidiary) which BRR holds 55.60% of shares

Name of the offer persons of the financial assistance: Mr. Anant Tangtongwechakit and Mr. Sarit Tangtrongwechakij

Relationship: The offer persons of the financial assistance are directors, executives, and major shareholders of BRR holding 74.95% of shares, including the persons prescribed under Section 258 and close relatives specified in the Securities and Exchange Act B.E. 2535. (and its amendment) Also, they are persons within the same group as defined in the definition of Acting in concert in accordance with Notification of the Capital Market Supervisory Board No. TorChor. 7/2552 Re: Acting in concert as a result of the nature of a relationship or behavior and requirements under Sections 246 and 247. Moreover, the offer persons of the financial assistance are shareholders and directors of Buriram Green Energy Company Limited (“BGE”) as well.

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3.) Nature of the transaction:

Type of the Transaction	: Related Parties Transaction Re: The Receipt of Financial Assistance
Credit facility	: Long-term loan in the amount of not exceeding 4,410,000 Baht
Interest Rate	: 3.85% per annum (Based on the current interest rate that the Company grants loans to its affiliates)
Maturity	: 10 years (Including Grace Period 3 years)
Other Conditions	: None
Objectives	: To be used for capital expenditure and working capital of BGE

4.) Total value and basis for determination of the total transaction value:

Such transaction is subject to the related parties transaction relating receipt of financial assistance of a subsidiary and the transaction size is 0.235% which is more than 0.03% but less than 3% of the net tangible assets value based on the consolidated financial statements as of June 30th, 2021 which was reviewed by the auditor. Therefore, the Company must comply with the Rules on Related Parties Transaction. Such transaction requires an approval of the Board of Directors of BRR and disclosure of the information of the transaction to The Stock Exchange of Thailand.

Thus, the calculation of the transaction size is based on the consolidated financial statements as of June 30th, 2021 which was reviewed by the auditor. The calculation are as follows:

Consolidated Financial Statements as of June 30 th , 2021 (Reviewed)	THB
Total assets	9,697,723,602
Intangible assets (deferred tax asset included)	149,304,671
Total liabilities	7,668,701,452
Non-controlling interest	1,534,766
Net tangible assets (NTA)	1,878,182,713
Transaction size	4,410,000
Percentage of transaction size compared with NTA	0.235%

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5.) Scope of interest of connected persons and directors who have interests and/or who are connected persons not attending the meeting and having no right to vote in this agenda:

Mr. Anant Tangtongwechakit and Mr. Sarit Tangtrongwechakij (Loaner) are the directors, executives, and shareholders of BRR and shareholders and directors of BGE as detailed below:

% of Shares	Buriram Sugar Public Company Limited (BRR)	Buriram Green Energy Company Limited (BGE)
Mr. Anant Tangtongwechakit	33,224,320 shares or 4.09% *	2,450 shares or 4.90%
Mr. Sarit Tangtrongwechakij	32,889,000 shares or 4.05% *	2,450 shares or 4.90%

*Shareholding as of June 30th, 2021.**6.) Conditions that affect the shareholders:**

- None -

7.) Opinion of the Board of Directors on entering into the connected transaction:

The Board of Directors' Meeting has resolved to approve the entry into such transaction and gave opinion that this related parties transaction is reasonable and beneficial to the subsidiary due to financial liquidity and supporting its business expansion plan.

In addition, the interest rate of this related parties transaction loan is in reference with the current interest rate that the Company grants loans to its affiliates, compared with general interest rate. Other loan covenants are more flexible comparing to financial institutions.

8.) Opinion of the Audit Committee and/or directors which is different from the opinion of the Board of Directors under Item No. 7.):

-None-

Please be informed accordingly.

Yours sincerely,

-----Signature-----

(Mr. Pitak Chaosoun)

Deputy Managing Director in Accounting, Finance and Operation

Authorized Person to Disclose Information