



No. CMC Sor Ior. 015/2021

September 28, 2021

Subject: Acquisition of shares of Cannabitec Company Limited

To: President
The Stock Exchange of Thailand

Chaopraya Mahanakorn Public Company Limited (the "Company") to inform The Board of Directors' Meeting No. 5/2021 held on September 28, 2021 approved the joint venture with Cannabitec Company Limited (by joining as a major shareholder 51%) which operates the business of extraction and processing of agricultural raw materials and herb as a precursor extract for various forms of pharmaceuticals. Cannabitec Company Limited registered capital of 1,000,000 baht divided into 10,000 shares with par value per share of 100 baht. The details are as follows:

Name	Cannabitec Company Limited
Registration date of a subsidiary	12 th March 2021
Type of business	Operate the business of extraction and processing of agricultural raw materials and herbs. as a precursor extract for various forms of pharmaceuticals research and development, import, export, sell medicinal plants and herbal products.
Registered Capital	1,000,000 baht divided into 10,000 shares with par value per share of 100 baht.
Purpose	Inflorescence processing business or parts of hemp or marijuana to produce Cannabidiol, CBD for sale
Shareholding Structure	1. Chaopraya Mahanakorn Public Company Limited holding 51% 2. Love Hemp Company Limited holding 20% 3. Mr. Waradhapob Phaettayanan holding 19% 4. Tony Calamita holding 10%
Directors	1. Mr. Wichian Padhayanun 2. Mr. Waradhapob Phaettayanan 3. Miss Anongluck Pattayanunt 4. Mr. Songsak Nikornmalakul
Source of fund for investment	Company's capital increase/ Loans from directors and/or shareholders



Connected Nature	This transaction is not a connected transaction in accordance with Notification of the Capital Market Supervisory Board No. TorJor.21/2551. (including any amendments)
Size of Transaction	The assets acquisition value of size of transaction does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551. (including any amendments)

Please be informed accordingly,

Yours sincerely,

-Mr. Wichian Padhayanun-

(Mr. Wichian Padhayanun)

Chief Executive Officer