



SET 12/2564

7<sup>th</sup> October 2021

Subject: Acquisition of Tohoku Pioneer (Thailand) Company Limited

To: President  
The Stock Exchange of Thailand

SVI Public Company Limited (“SVI” or the “Company”) would like to inform that it has signed a definitive Share Purchase Agreement on 7<sup>th</sup> October 2021 to acquire 100% equity stake of Tohoku Pioneer (Thailand) Company Limited (“TPT”), a company incorporated in Thailand.

TPT is a leader in manufacturing of mechanical components and currently occupies a production facility of over 15,000 sqm.

The acquisition is strategically in-line with SVI’s long term strategy in becoming a vertically integrated electronics manufacturing service (EMS) provider. The integration will allow SVI to provide a highly cost-efficient solutions to its customers worldwide as well as gain new customers in new market and industries. Currently, SVI ranks in the top 50 EMS companies globally.

The value of the acquisition, calculated in accordance with the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand, as prescribed by the regulations of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (as amended), is less than 15 percent and the total size of all transactions in the past 6 months also does not exceed the 15 percent threshold limits as prescribed in the regulations.

The transaction is expected to be completed by the end of November 2021.

**SVI PUBLIC COMPANY LIMITED**

**Head Office / Factory** 141-142 Moo 5, Bangkadi Industrial Park, Tiwanon Road, Bangkadi, Muang, Pathumtani 12000, Thailand  
Phone: +66 2105 0456 Fax: +66 2105 0464-5 Email: [office@svi.co.th](mailto:office@svi.co.th) <http://www.svi-hq.com>

Please be informed accordingly.

Sincerely yours,

A handwritten signature in blue ink, appearing to read 'S. A. R.', is written above a horizontal line.

(Mr. Thaphop Kleesuwan)

The Company's Secretary