



No. CMC Sor Ior. 018/2021

October 25, 2021

Subject: Notification of the purchase of shares and Restructuring shareholding of Cmeditech Co., Ltd.

To: President
The Stock Exchange of Thailand

Chaopraya Mahanakorn Public Company Limited (the "Company") to inform the Board of Directors' Meeting No. 7/2021 held on October 22, 2021, there were important resolutions as follows:

1) approved the purchase of shares from Mr. Wichian Padhayanun 999 shares with par value per share of 100 baht and Mr. Waradhapob Phaettayanan 999 shares with par value per share of 100 baht and Mr. Wuttipong Patyanunt 499 shares with par value per share of 100 baht. The total of shares increase held by the Company 2,497 shares with par value of 100 baht amount 249,700 baht or 24.97% of the total registered capital.

The transaction is considered a connected transaction in the category of asset or service transaction because purchase of shares from Mr. Wichian Padhayanun, Managing Director and Mr. Waradhapob Phaettayanan and Mr. Wuttipong Patyanunt, a group of major shareholders of Chaopraya Mahanakorn Public Company Limited and is still an existing shareholder of Cmeditech Company Limited, holding 25% of the total shares with voting rights. therefore, being a connected person According to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules for Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Company Operations Listed on the Connected Transaction B.E. 2003 (and as amended) ("Notification of the Connected Transaction") with the value of the connected transaction equal to 249,700 baht, which is less than 1 million baht and is considered a value less than 0.03%NTA (equal to 812,764.50 baht) is considered a small transaction. The Company is not obligated to disclose information on connected transactions to the Stock Exchange of Thailand.

This transaction is considered as an acquisition of asset in accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposal of Assets B.E. 2547 (2004) (as amended) (collectively referred to as the "Notification of Acquisition or Disposal"). The highest transaction size calculated based on the criteria of the value of net tangible assets is equal to 0.001 percent (referenced from the consolidated financial statements of the Company period ending 30 June 2021)



2) approved the increased capital in Cmeditech Company Limited (which is a direct subsidiary holding 99.97%) from registered capital of 1,000,000 baht divided into 10,000 shares with par value per share of 100 baht to registered capital of 10,000,000 baht divided into 100,000 shares with par value per share of 100 baht. to utilize as a working capital and enhance the potential of Cmeditech Company Limited. The details are as follows:

Shareholders	Value per share (Baht)	Before capital increase			After capital increase		
		Amount of Share (Share)	Value (Baht)	%	Amount of Share (Share)	Value (Baht)	%
Chaopraya Mahanakorn Public Company Limited	100	9,997	999,700	99.97	99,997	9,999,700	99.97
Mr. Wichian Padhayanun	100	1	100	0.1	1	100	0.01
Mr. Waradhapob Phaettayanan	100	1	100	0.1	1	100	0.01
Mr. Wuttipong Patyanunt	100	1	100	0.1	1	100	0.01
Total		10,000	1,000,000	100	100,000	10,000,000	100

This transaction is not considered as an acquisition of asset in accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposal of Assets B.E. 2547 (2004) (as amended) (collectively referred to as the "Notification of Acquisition or Disposal")

Please be informed accordingly,

Yours sincerely,

-Mr. Wichian Padhayanun-

(Mr. Wichian Padhayanun)

Chief Executive Officer