



No. CMC Sor lor. 015/2021

September 28, 2021

Subject: Acquisition of shares of Cannabitec Company Limited (Revised)

To: President

The Stock Exchange of Thailand

Reference : Announcement No. CMC Sor Lor. 016/2021, 19 October 2021

Chaopraya Mahanakorn Public Company Limited (the "Company") to inform The Board of Directors' Meeting No. 5/2021 held on September 28, 2021 approved the joint venture with Cannabitec Company Limited (by joining as a major shareholder 99.4%) which operates the business of extraction and processing of agricultural raw materials and herb as a precursor extract for various forms of pharmaceuticals. Cannabitec Company Limited registered capital of 50,000 baht divided into 500 shares with par value per share of 100 baht. The details are as follows:

Name	Cannabitec Company Limited
Registration date of a subsidiary	12 th March 2021
Type of business	Operate the business of extraction and processing of agricultural raw materials and herbs. as a precursor extract for various forms of pharmaceuticals research and development, import, export, sell medicinal plants and herbal products.
Registered Capital	50,000 baht divided into 500 shares with par value per share of 100 baht.
Purpose	Inflorescence processing business or parts of hemp or marijuana to produce Cannabidiol, CBD for sale
Directors	1. Mr. Wichian Padhayanun 2. Mr. Waradhapob Phaettayanan 3. Miss Anongluck Pattayanunt 4. Mr. Songsak Nikornmalakul
Source of fund for investment	Company's capital increase/ Loans from directors and/or shareholders
Connected Nature	This transaction is not a connected transaction in accordance with Notification of the Capital Market Supervisory Board No. TorJor.21/2551. (including any amendments)



Size of Transaction	The assets acquisition value of size of transaction does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551. (including any amendments)
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Shareholding Structure (Revised)

- 1) Chaopraya Mahanakorn Public Company Limited holding 51%
- 2) Love Hemp Company Limited holding 20%
- 3) Mr. Waradhapob Phaettayanan holding 19%
- 4) Tony Calamita holding 10%

Because, as requested by the Board of Directors Meeting No. 5/2021, consider and approve the joint venture with Cannabitec Company Limited by holding 51% and Mr. Waradhapob Phaettayanan holding 19% and from SET considered giving opinions after the previous meeting In the case of shareholding restructuring of Cannabitec Company Limited, which is considered a subsidiary or associated companies must comply with the rules without any person who may have conflicts with the applicant to hold shares in the subsidiary or associated company More than 10 percent of the total number of shares with voting rights of the subsidiary Therefore, Mr. Waradhapob Phaettayanan holds 19% of shares, which is considered a person who may have conflicts of interest according to the Notification of the Securities and Exchange Commission No. TorJor. 17/2551 definition in the announcement about the issuance and offering of securities As a result, it was necessary to restructure the shareholding of Cannabitec Co., Ltd. in the Board of Directors Meeting No. 6/2021, By after this new shareholding restructuring, Lovehemp Co., Ltd and Mr. Tony Calamita, there is no holding of shares in Cannabitec Co., Ltd in any way. with details as follows :-

Shareholders	Value per share (Baht)	Before Acquisition of shares			After Acquisition of shares		
		Amount of Share (Share)	Value (Baht)	%	Amount of Share (Share)	Value (Baht)	%
Chaopraya Mahanakorn Public Company Limited	100	-	-	-	497	49,700	99.4
Mr. Wichian Padhayanun	100	249	24,900	49.8	1	100	0.2
Mr. Waradhapob Phaettayanan	100	249	24,900	49.8	1	100	0.2
Miss Anongluck Pattayanunt	100	1	100	0.2	1	100	0.2
Mr. Songsak Nikornmalakul	100	1	100	0.2	-	-	-



Total	500	50,000	100	500	50,000	100
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Please be informed accordingly,

Yours sincerely,

-Mr. Wichian Padhayanun-

(Mr. Wichian Padhayanun)

Chief Executive Officer