



บริษัท สมาย เทคโนโลยี จำกัด (มหาชน)
230 ถนนบางขุนเทียน-ชายทะเล แขวงแสมดำ
เขตบางขุนเทียน กรุงเทพมหานคร 10150

SABUY 034/2021

Date Nov 8, 2021

Subjects Additional Acquisition of ordinary shares in A.T.P. Friend Services Co., Ltd

To President
The Stock Exchange of Thailand

Sabuy Technology Public Company Limited ("the Company") would like to inform the resolution of the Board of Directors' Meeting No. 10/2021 held on October 19, 2021, approve acquiring the common shares of A.T.P. Friend Services Co., Ltd. ("Shipsmile") not more than 10 percent from the existing shareholders. The total investment is 37.50 million baht. After negotiating and stipulating complete for entering the transaction on November 6, 2021, we would like to inform the SET and all investors details as follow:

Parties	Buyer: Sabuy Technology Public Company Limited Seller : Shareholders of Shipsmile which is not Triple i Logistics Public Company Limited and it's not the connected person under the Notification of the Capital Market Supervisory Board No. ThorChor. 21/2551 re: Rules on Connected Transactions (as amended)
Business	Selling franchises to entrepreneurs in both postal services and collection point for domestic parcel delivery from leading transport companies such as Flash Express ("Flash"), Thailand Post, DHL and LEX Express, etc. and be a sales representative for insurance, tax act, counter services, bill payment, distribution of postal boxes. and a copy center with more than 4,000 service points or franchises nationwide under the Shipsmile brand
Benefit	To support the growth strategy of the group of companies in related business especially the expansion of payment points, E-payment services, POS services, and may also include money transfer services, adding a top-up point, be channels to expand the vending machine business and providing services for commercial banks such as deposits and withdrawals, etc.

The said transaction is considered as an acquisition of assets in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 RE: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended), and the Notification of the Board of Governors of the Stock Exchange of Thailand RE: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets B.E. 2547 (2004) (as amended) (the "Notification on Acquisition or Disposal of Assets"). The highest transaction value is equal to 2.04% of the Company's net profit, The highest transaction



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value, together with transaction size of other asset acquisition during the previous 6-month period prior to the resolutions of the Board of Directors approving the transaction, will be equal to 2.04% of the Company's net profit, calculated from the audited financial statements of the Company as of 30 June 2021. The highest transaction value is calculated based on the total value of consideration paid which is a transaction that has a value lower than 15 percent, in accordance with the Notification on Acquisition or Disposal of Assets. Therefore, the Company is not required to disclose the information memorandum on such transaction.

Such transaction is not considered a connected transaction under the Notification of the Capital Market Supervisory Board No. ThorChor. 21/2551 re: Rules on Connected Transactions and the Notification of the Stock Exchange of Thailand Re: Rules, Procedures, and disclosure of information concerning the connected transaction of Listed Companies B.E. 2546 (as amended). Hence, the Company is not required to undertake actions according to such regulations.

Nonetheless, these poses to be an important and significant transaction for the Company which the Company shall inform the SET and all investors accordingly.

Please be informed accordingly.

Sincerely yours,

Sabuy Technology Public Company Limited

Miss Duangruthai Sriwarom

Company Secretary

Authorized Person for Information Disclosure