



บริษัท ไฟน์ เมทัล เทคโนโลยีส์ จำกัด (มหาชน)
Fine Metal Technologies Public Company Limited



8 November 2021

Subject : Management's Discussion and Analyst of Operating Results of 3rd Quarter in 2021.

Attn : Managing Director and Manager of Stock Exchange of Thailand.

From the results of the third quarter ended 30 September 2021, the Company's total comprehensive gain was 72 million baht, an increase of 58 million baht or 414% compared with 2020 due to :

1. Gross profit of 2021 increased 48 million baht, a 70% compared with 2020 due to sale amount increased from 2020.

| <u>Unit : Million Baht</u> | <u>2021</u> | <u>2020</u> | <u>Increase / (Decrease)</u> |
|----------------------------|-------------|-------------|-----------------------------------------------------------------------------|
| Sales amount | 1,593 | 1,145 | 448 - LME price increased and order for new high margin products increased. |
| Cost of goods sold | 1,476 | 1,076 | 400 - LME price increased from 2020. |

2. The Company had gain on hedging of materials 8 million baht.
3. The Company had gain on exchange rate 3 million baht.
4. The Company had other comprehensive income, net of tax 3.2 million baht due to effect of cash flow hedge in foreign currency risk.

For your information.

Sincerely yours,



西島真吾 石原淳一

(Mr. Shingo Nishijima and Mr. Junichi Ishihara)

Director