



บริษัท โรงพยาบาลมหาชัย จำกัด (มหาชน)

927/43 ต.ฉะเชิงรุกิจ 1 ต.มหาชัย อ. เมือง จ.สมุทรสาคร 74000 โทร. 0-3442-4990 โทรสาร 0-3481-0782
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12 November 2021

Subject :Management discussion and analysis of financial statement for three month,
ended September 30,2021

Attention :Director and Manager
The Stock Exchange of Thailand

The operating performance for three month period end of 30 September 2021 of Mahachai Hospital Public Company Limited was in net profit attributable to owners of the company Baht 273.11 million, the increase of Baht 271.40 million or 15,883.38 % due to the follow main reasons.

1.Revenue from hospital operations increased by Baht 1,011.15 million or 163.86 % due to the revenue from COVID 19 patient increased. However a new subsidiary started full operation in Q1/2021.

2. Cost of hospital operations & Administrative expenses increased by Baht 544.91 million or 79.10 % due to the increasing of the medical cost for treatment of COVID 19 patients and the full operation of a new subsidiary.

3. Finance costs increased by Baht 59.45 million or 340.10% due to the increasing of bank loan's subsidiaries.

4. Share of profit on investment in associated company decreased by Baht 1.93 million or 22.05%.

Sincerely yours,

(Mr.Pongpat Patanavanich)

Managing Director