



บริษัท สวนอุตสาหกรรมโรจนะ จำกัด (มหาชน)

ROJANA INDUSTRIAL PARK PUBLIC COMPANY LIMITED

2034/115 ชั้น 26 อาคารอิตัลไทย ทาวเวอร์ ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพฯ 10310
2034/115 26TH FLOOR ITALTHAI TOWER, NEW PETCHBURI ROAD, BANGKAPI, HUAYKWANG, BANGKOK 10310 THAILAND
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Kor.Mor 112/2564

15 November 2021

Subject: Clarification on the change of operating result of more than 20% from the same accounting period of the previous year

To: President
The Stock Exchange of Thailand

Rojana Industrial Park Public Company Limited (the "Company") hereby submits consolidated financial statement of the Company and its subsidiaries as at quarter 3/2021 ending 30 September 2021 with comparison between the same financial period of the year before, with details as follows:

	2021 (Thousand Baht)	2020 (Thousand Baht)	Changes (percentage)
3rd Quarter of the Year			
Revenue from sales of real estate	195,196	70,025	178.75
Revenue from sales of electricity	2,697,552	2,511,094	7.43
Revenue from services and rent	188,347	180,019	4.63
Cost of real estate sold	143,394	48,805	193.81
Cost of electricity sold	2,340,741	2,063,171	13.45
Cost of services and rent sold	132,474	133,597	(0.84)
Distribution costs and administrative expenses	106,834	101,491	5.26
Gain from sales of financial asset	453,973	-	100.00
Reversal of unrealized gain			
Value of previously recognized financial assets	(143,483)	-	(100.00)
Unrealized gain			
Value of financial assets	718,176	103,303	595.21
Profit (loss) from foreign exchange	(17,489)	(65,062)	(73.12)
Net profit (loss) attributable to shareholders' equity of the Company	891,006	93,465	853.30
1st Nine Months of the Year			
Revenue from sales of real estate	683,667	607,371	12.56
Revenue from sales of electricity	7,660,406	7,638,940	0.28
Revenue from services and rent	570,885	537,616	6.19
Cost of real estate sold	472,380	233,165	102.59
Cost of electricity sold	6,377,414	6,431,292	(0.84)
Cost of services and rent sold	391,149	398,915	(1.95)
Distribution costs and administrative expenses	334,974	349,989	(4.29)

	2021 (Thousand Baht)	2020 (Thousand Baht)	Changes (percentage)
Gain from sales of financial asset	1,482,952	60,197	2,363.50
Reversal of unrealized gain			
Value of previously recognized financial assets	(958,073)	(48,400)	1,879.49
Unrealized gain			
Value of financial assets	794,339	353,569	124.66
Profit (loss) from foreign exchange	57,028	(76,888)	174.17
Net profit (loss) attributable to shareholders' equity of the Company	1,457,684	655,676	122.32

For the quarterly financial performance as at Q3/2021, the Company has made a net profit of 932.52 million Baht. By comparison with the quarterly financial performance as at Q3/2020 which the Company has made a net profit of 227.72 million Baht, the Company would like to clarify the main reasons as follows:

1. In early July 2021, the Company acquired additional ordinary shares of Rojana Power Co., Ltd. representing an additional 34%, from 41% previously, resulting in a total of 75% shareholding, as such, the Company's recognition of Rojana Power Co., Ltd.'s net profit has increased by 34%.
2. Revenue from sales of real estate has increased due to the receipt of final land purchase installment payment and the transfer of land ownership regarding the purchase of real estate by customers in Ayutthaya and Chonburi.
3. Revenue from sales of electricity has increased due to an increase in the number of customers, in addition to the commencing of the Company subsidiary's commercial operation of factory solar rooftop project.
4. Revenue from services and rent, which are revenue from sales of industrial water, wastewater treatment and common fee, has increased because during the previous year the government had requested cooperation regarding various lockdown measures which caused the factories within the project to reduce their operating hours.
5. Cost of real estate sold has increased in accordance with the variation of the land area sold and ownership transferred thereof.
6. Cost of services and rent sold has decreased slightly, whereas the distribution costs and administrative expenses accounted for 3.50% of revenue from business operations.
7. Profit from sales of financial asset was from sales of securities in accordance with market's demand.
8. Unrealized gain from changes in the value of financial assets was due to classification of investment in marketable securities in accordance with market's demand and showing fair value.

Please be informed accordingly.

Faithfully yours,

A handwritten signature in blue ink, appearing to be 'Phongsri', written in a cursive style.

Miss Phongsri Sunaiyos
Authorized Person