

No. IM1-LE-CS-21-12-02

December 15, 2021

Subject: The Allocation of newly issued shares to private placement no.2 according to the resolution of the Extraordinary General Meeting of shareholders no.1/2021

To: President,
The Stock Exchange of Thailand

According to the resolution of the Extraordinary General Meeting of shareholders no. 1/2021 of Masterkool International Public Company Limited (“the Company”) which was held on August 6, 2021 has resolved to approve the allocation of 530,000,000 new ordinary shares at par value of 0.25 baht per share to private placement, and has resolved to authorize the Managing Director to set the price. The offering price is set at not less than 90% of weighted average price of the Company's shares for the past 7-15 consecutive business days prior to the date on which the offering price is determined. However, the offering price will not be lower than 0.60 baht per share

The average price of the Company's shares for the past 7-15 business days which the Managing Director has set the price on December 15, 2021 can be calculated as follows:

Past (days)	Date	Volume (share)	Amount (thousand baht)
1	December 14, 2021	3,742,478	3,842.32
2	December 13, 2021	7,679,411	7,899.28
3	December 9, 2021	15,605,500	16,143.95
4	December 8, 2021	29,555,964	30,508.67
5	December 7, 2021	5,477,330	5,474.19
6	December 3, 2021	3,130,512	3,117.91
7	December 2, 2021	4,169,587	4,125.70
8	December 1, 2021	7,335,718	7,181.87
9	November 30, 2021	8,664,655	8,624.91
10	November 29, 2021	13,329,500	13,410.16
11	November 26, 2021	42,004,106	43,725.86

Past (days)	Date	Volume (share)	Amount (thousand baht)
12	November 25, 2021	21,483,412	22,320.31
13	November 24, 2021	14,056,280	14,403.76
14	November 23, 2021	2,547,702	2,574.68
15	November 22, 2021	3,095,400	3,122.27
	Weighted average price		1.0166 – 1.0259
	90% of the weighted average price		0.9149 – 0.9233

Remark: data source www.set.or.th

The Company has approved the allocation of newly issued ordinary shares no.2 amount 65,000,000 shares with price per share 0.915 baht which is not less than 90% of weighted average price of the Company's shares for the past 7 consecutive business days. The subscription and payment date for the newly issued shares is scheduled on December 15-17, 2021 as per following details:

No.	Investor name	Occupation	Number of share	Offering price per share	Amount (baht)
1	Miss Saowarat Vajeetaveesin	Footwear and Real Estate Business Owner	40,000,000	0.915	36,600,000
2	Miss Anuttha Chaowisit	Investor in Automotive, Food and Real Estate Business	20,000,000		18,300,000
3	Miss Kunyathorn Karunyanont	Investor	5,000,000		4,575,000
	Total		65,000,000		59,475,000

Remark: The person who has been allocated shares for this capital increase is not a connected person with the Company, according to the announcement of the Board of Governors of Stock Exchange of Thailand on subject Disclosure of Information and Practices of listed companies in connected transactions

Please be informed accordingly

Your Sincerely,

-Mr.Noppachai Veeraman-

(Mr.Noppachai Veeraman)

Managing Director