



(Translation)

TKS no.0058/2564

22 December 2021

Subject: Purchase newly issued ordinary shares of TBSP, Establish of a New Subsidiary Company and Title Change of the Company's Executive

To: President,

The Stock Exchange of Thailand

The meeting of the Board of Directors of T.K.S. Technologies Public Company Limited (the "Company" or "TKS") no. 7/2021 convened on 22 December 2021 has resolved the following:

1. The Board of Directors approved to purchase 10,209,711 newly issued ordinary shares offered to the existing shareholders in proportion to their shareholding (Right Offering) of TBSP Public Company Limited ("TBSP") with a par value of 1.00 Baht per share at a price of not more than 10.00 Baht per share totaling an amount not more than 102,097,110.00 Baht, where the entering into such transaction would result in TKS maintaining the shareholding of TBSP in the proportion of 25 percent of the total number of sold shares of TBSP upon the completion of the TBSP Newly Issued Ordinary Share Purchase.

However, the Right Offering and newly issue share allocation is uncertain due to TBSP Shareholder approval in the meeting which is being held on January 7<sup>th</sup>, 2022.

2. The Board of Directors approved to establish of a New Subsidiary Company with details as follow:

<b>Company Name:</b>	THAI: บริษัท เน็กซ์ เวนเจอร์ส จำกัด ENGLISH: Next Ventures Company Limited
<b>Objective of Incorporation:</b>	Investment in potential business or digital technology business to achieve the Company's strategy and build sustainability growth
<b>Register Capital:</b>	50,000,000 Baht which divided into 5,000,000 ordinary shares, with the par value of 10 Baht per share
<b>Shareholder Structure:</b>	The Company hold 100% of the total shares
<b>Director / Director's Authority</b>	1) Mr. Jutiphan Mongkolsuthree 2) Mr. Pakpoom Kangsanant Two directors sign and affix the company's seal
<b>Source of Fund:</b>	The Company's internal cashflow



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**Transaction size**

The transaction size is not classified to disclose according to the requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on the Entering into Material Transaction Deemed as the Acquisition or Disposition of Assets (and as amended), of the Board of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Asset, B.E. 2547 (and as amended).

The size of this transaction, which is calculated under the Stock Exchange of Thailand's Notification regarding acquisition or disposition of assets of the listed companies and consolidating with items of acquisition assets made during past six months is less than 15%.

**Connected transaction**

the transaction is not classified as a connected transaction in accordance with the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules for Connected Transactions (and as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions (and as amended).

3. Notification of title change of the Company's Executive with effect from 22 December 2021 as follows:

Name	Former Title	New Title
Mr. Jutiphan Mongkolsuthree	Managing Director	Chief Executive Officer

Please be informed accordingly.

Yours sincerely,

T.K.S. Technologies Public Company Limited

- Mr. JUTIPHAN MONGKOLSUTHREE -

Mr. JUTIPHAN MONGKOLSUTHREE

Managing Director / Company Secretary



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บริษัท ที.เค.เอส. เทคโนโลยี จำกัด (มหาชน)  
T.K.S. TECHNOLOGIES PUBLIC COMPANY LIMITED



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