

January 6, 2022

Subject: The Allocation of newly issued shares to private placement no.3 according to the resolution of the Extraordinary General Meeting of shareholders no.1/2021

To: President,  
The Stock Exchange of Thailand

According to the resolution of the Extraordinary General Meeting of shareholders no. 1/2021 of Masterkool International Public Company Limited (“the Company”) which was held on August 6, 2021, has resolved to approve the allocation of 530,000,000 new ordinary shares at par value of 0.25 baht per share to private placement, and has resolved to authorize the Managing Director to set the price. The offering price is set at not less than 90% of weighted average price of the Company’s shares for the past 7-15 consecutive business days prior to the date on which the offering price is determined. However, the offering price will not be lower than 0.60 baht per share

The average price of the Company’s shares for the past seven business days which the Managing Director has set the price on January 6, 2022, can be calculated as follows:

Past (days)	Date	Volume (share)	Amount (thousand baht)
1	January 5, 2022	19,703,353	19,552.82
2	January 4, 2022	12,437,857	12,460.14
3	December 30, 2021	25,389,508	25,527.53
4	December 29, 2021	11,024,347	10,913.97
5	December 28, 2021	8,362,324	8,331.95
6	December 27, 2021	22,969,263	22,988.37
7	December 24, 2021	28,498,958	28,935.61
Total		128,385,610	128,710.39
Weighted average price			1.0025
90% of the weighted average price			0.9023

Remark: data source [www.set.or.th](http://www.set.or.th)

The Company has approved the allocation of newly issued ordinary shares no.3 amount 65,000,000 shares with price per share 0.903 baht which is not less than 90% of weighted average price of the Company's shares for the past 7-15 consecutive business days. The subscription and payment date for the newly issued shares is scheduled on January 6, 2022, as per following details:

No.	Investor name	Occupation	Number of shares	Offering price (baht)	Amount (baht)
1	Mr. Theephop Teeragananan	Physician	50,000,000	0.903	45,150,000
2	Mr. Vasu Kanjanahuttakit	Physician	10,000,000	0.903	9,030,000
3	Miss Kanyatorn Karoonyanont	Investor	5,000,000	0.903	4,515,000
	Total		65,000,000		58,695,000

Remark: The person who has been allocated shares for this capital increase is not a connected person with the Company, according to the announcement of the Board of Governors of Stock Exchange of Thailand on subject Disclosure of Information and Practices of listed companies in connected transactions

Please be informed accordingly

Your Sincerely,

*-Mr. Noppachai Veeraman-*

(Mr.Noppachai Veeraman)

Managing Director