

No. IM1-LE-CS-22-01-06

January 14, 2022

Subject: The Allocation of newly issued shares to private placement no.4 according to the resolution of the Extraordinary General Meeting of shareholders no.1/2021

To: President,
The Stock Exchange of Thailand

According to the resolution of the Extraordinary General Meeting of shareholders no. 1/2021 of Masterkool International Public Company Limited (“the Company”) which was held on August 6, 2021, has resolved to approve the allocation of 530,000,000 new ordinary shares at par value of 0.25 baht per share to private placement, and has resolved to authorize the Managing Director to set the price. The offering price is set at not less than 90% of weighted average price of the Company’s shares for the past 7-15 consecutive business days prior to the date on which the offering price is determined. However, the offering price will not be lower than 0.60 baht per share

The average price of the Company’s shares for the past seven business days which the Managing Director has set the price on January 14, 2022, can be calculated as follows:

Past (days)	Date	Volume (share)	Amount (thousand baht)
1	January 13, 2022	15,317,041	15,135.25
2	January 12, 2022	29,557,185	29,351.23
3	January 11, 2022	41,333,961	40,657.66
4	January 10, 2022	14,198,745	14,156.84
5	January 7, 2022	21,598,401	21,710.00
6	January 6, 2022	15,124,800	15,031.23
7	January 5, 2022	19,703,353	19,552.82
Total		156,833,486	155,595.03
Weighted average price			0.9921
90% of the weighted average price			0.8929

Remark: data source www.set.or.th

The Company has approved the allocation of newly issued ordinary shares no.4 amount 55,520,000 shares with price per share 0.893 baht which is not less than 90% of weighted average price of the Company's shares for the past 7-15 consecutive business days. The subscription and payment date for the newly issued shares is scheduled on January 14, 2022, as per following details:

No.	Investor name	Occupation	Number of shares	Offering price (baht)	Amount (baht)
1	Mr. Titiwat Kuvijitsuwan	Business owner Real Estate Business	40,000,000	0.893	35,720,000
2	Mr. Kasem Shantweerawongs	Business owner Jewelry Business	15,520,000	0.893	13,859,360
	Total		55,520,000	0.893	49,579,360

Remark: The person who has been allocated shares for this capital increase is not a connected person with the Company, according to the announcement of the Board of Governors of Stock Exchange of Thailand on subject Disclosure of Information and Practices of listed companies in connected transactions

Please be informed accordingly

Your Sincerely,

-Mr. Noppachai Veeraman-

(Mr.Noppachai Veeraman)

Managing Director