



(Translation)

No. SMK 0032 / 2022

25 January 2022

Re: Postponement of Extraordinary General Meeting of Shareholders No.1/2022

To: President,
The Stock Exchange of Thailand

On 28 December 2021, Syn Mun Kong Insurance Public Company Limited (the **Company**) notified the Stock Exchange of Thailand (**SET**) of the resolutions of the board of directors' meeting no.5/2021, held on 28 December 2021, which approved the increase of registered capital of the Company by issuing up to 66 million newly issued ordinary shares with a par value of THB 1 each, the amendment to the Company's memorandum of association, the allocation of newly issued ordinary shares under private placement basis, the amendment to the Company's articles of association and the scheduling of extraordinary general meeting of shareholders no.1/2022 (**EGM 1/2022**) on 18 February 2022 at 14.00 hrs which will be conducted in the form of e-meeting to consider the above matters. In addition, the Company informed the SET that the Company was considering a final offer of the investors who expressed their interest to join the competitive process to acquire the Company's newly issued ordinary shares, and the Company expected that the Company will be able to select a successful bidder in the competitive process, hold the board of directors meeting to consider and approve the determination of the name of the investor and the offering price for the newly issued shares, and notify the name of the investor and the offering price for the newly issued shares to shareholders and investors through the SET's website by 31 January 2022.

Given the Company and the investors who expressed their interest to join the competitive process are now negotiating key terms relating to the subscription of newly issued ordinary shares and there is a probability that the negotiation will be delayed behind the expected timing, it is unlikely that the EGM 1/2022 will be held on 18 February 2022.

In this connection, the Company's board of directors meeting no. 1/2022 held on 25 January 2022 resolved to postpone the date for the EGM 1/2022 **from** 18 February 2022 at 14.00 hrs **to** 17 March 2022 at 14.00 hrs, which will be held by way of e-meeting, **without amendment to the agenda or the record date for determining a list of shareholders entitled to attend that meeting, which is 27 January 2022.**

The Company expects to be able to provide information relating to the name of investors and the offering price for the newly issued shares to shareholders and investors through the SET's website within 25 February 2022.



บริษัท สหมั่นคงประกันภัย จำกัด (มหาชน)
SYN MUN KONG INSURANCE PUBLIC COMPANY LIMITED
ทะเบียนเลขที่ 0107537001641

2

(Translation)

Please be informed accordingly.

Yours sincerely,

Syn Mun Kong Insurance Public Company Limited

Mr. Reungvit Dusdeesurapot

Chairman