

MMS-AC65/002

January 26, 2022

Subject: Reports of a connected transaction with subsidiaries

To: President  
The Stock Exchanges of Thailand

Matching Maximize Solution Plc. (the Company) would like to report the resolution of the Board of Directors Meeting No.1/2022 on January 26, 2022. The details are as follows.

The meeting resolved to allow Gear Head Co., Ltd. ("GH") (the subsidiary) to enter an agreement for the use of the right in the computer system, i.e., Gear Head Equipment And Rental System (GEARS). The transaction is considered a connected transaction, according to the Notification of the Capital Market Supervisory Board No. Tor Jor 1/2551 and the Notification of the Securities and Exchange Commission of Thailand. The details are as follows.

Transaction date : Once approved by the Company's Board of Directors  
Contract partners and the relation between the contract partners : The service users and the authorized figure: Gear Head Co., Ltd (GH)  
System installer: ITBC Business Consultant Group Co., Ltd. (ITBC)  
The person allowing to use the right : BBTV News Media Co., Ltd (BBTVNM)

Relation between the listed company and connected entities:

- GH is the Company's 99.99% owned subsidiary, providing filming and shooting equipment rental services
- ITBC provides ICT services, including ICT project management and structure system and data base management
- BBTVM provides online media services as well as designs and development of new operation systems to match operation.
- I) Bangkok Broadcasting & T.V Co., Ltd (BBTV) is the major shareholder in Matching Maximize Solution Plc. at 87.72% through BBTV Production Co., Ltd (BBTVP); ii) BBTV is the

major shareholder in ITBC through Great Fortune Equity Co., Ltd at 99.99%; iii) BBTV is a major shareholder in BBTVM at 99.99%.

Nature of transaction : GH hires ITBC to install the compute program for asset management system, i.e., the GEARS program. GH agrees to receive the right to use the GEARS from BBTVM (i.e., the right ownership of the GEARS program). The program will be used for management of GH's assets. The program lasts one year, starting February 1, 2022 to January 31, 2023

Objectives : For asset management of GH

Transaction value : The service rate and the fee for the use of the right under the contract total 2,000,000 baht, excluding value added tax.

Criteria for determining the value : It is a specific transaction, which can neither be referred to nor represent general trade terms. The service rates are appropriate and accepted by both parties.

The payment method

- 1) The service fee the installation of the GEARS system at the total amount of 190,000 baht, excluding VAT, is to be paid to "ITBC" within 30 days from the date of signing the contract.
- 2) The fee for the use of the right of the program at the amount of 1,810,000 baht, excluding VAT, is to be paid to "BBTVM" within 30 days from the date of signing the contract.

Nature of the connected transaction : 1. This connected transaction support the Company's core business. The transaction does not contain general trade conditions. The value of the connected transaction accounts for 0.156% of the Company's total tangible assets shown in the Company's financial statement as of September 30, 2021, which had already been reviewed by the auditor net tangible assets were valued at 1,281.00 million baht. The size of this transaction is larger than 0.03% but smaller than 3% of the Company's net tangible assets. Given this size of the transaction, it is mandatory that the transaction shall be approved by the Board of Directors and the details of transactions shall be disclosed to the Stock Exchange of Thailand.

2. The Company has not been engaged in any connected transactions in the past six months.

Involved Directors:

No.	Director's name	Connection
1	Mr.Sansrit Yenbamrung	They are directors appointed to be representatives of the directors of the major shareholder, i.e., BBTVP
2	Mr.Chayanont Ulit	
3	Mr.Poomchai Wacharapong	
4	Mrs.Yaowalak Poolthong	

Note that in consideration of the aforementioned connected transaction, the directors above shall not be present in the meeting and have no voting right in such matter.

Opinions of the Company's directors : The directors approve and allow GH to proceed with this transaction because it is an appropriate transaction. The use of software for asset management shall help support the business operation. It should enable the firm to perform business in modern, accurate, and complete manners. GH can utilize the data base and the asset management system, which can lead to greater opportunities for generating income more rapidly amid the competition environment in the industry.

Opinions of Audit Committee : The Audit Committee approves such transaction, viewing that the transaction can help support the Company's operation.

Yours sincerely,  
Matching Maximize Solution Plc.

(Mr.Chayanont Ulit)  
Chief Executive Officer