

TMD 001/2022

4 February 2022

Subject : Notification of the connected transaction regarding the receipt of financial assistance of Baht 496 million.

To : President
The Stock Exchange of Thailand

Mida Assets Public Company Limited (“The Company”), would like to inform the resolution of the Board of Director’s Meeting No. 2/2022, held on February 4,2022 regarding the approval of the transaction of receiving financial assistance from connected persons, of Baht 496 million, Details as follows

1. Date of Transaction

4 February 2022

2. Related Parties and Relationship with the Listed Company

| Borrower | Lender | Relationship |
|------------------------------------|-----------------------------|---|
| Mida Assets Public Company Limited | Mr.Wisood leosivikul | Chairman of the board and holds 2.05% shares in the company |
| Mida Assets Public Company Limited | Mr.Akachai leosivikul | Director and holds 1.99% shares in the company |
| Mida Assets Public Company Limited | Mr.Kamol leosivikul | A brother of Mr.Wisood leosivikul, Mr.Akachai leosivikul |
| Mida Assets Public Company Limited | Ms.Roongrawee lampongpaicon | Director and holds 0.02% shares in the company |
| Mida Assets Public Company Limited | Ms.Chawanluck leosivikul | A sister of Mr.Wisood leosivikul, Mr.Akachai leosivikul and holds 8.22% shares in the company |

3. Type of transaction

The connected transaction is in the category of receiving financial assistance.

4. Detail of the Connected Transaction

| Lender | Credit facility | Period | Interest rate | Interest payment | Total Interest |
|-------------------------------|-----------------|--------|---------------|------------------|----------------|
| | (Million Baht) | | % per annum | | (Million Baht) |
| Mr.Wisood leosivikul | 146.00 | 1 Year | 6.50 | Monthly | 9.49 |
| Mr.Akachai leosivikul | 50.00 | 1Year | 6.50 | Monthly | 3.25 |
| Mr.Kamol leosivikul | 290.00 | 1 Year | 6.50 | Monthly | 18.85 |
| Ms.Roongrawee lampongpaithoon | 7.00 | 1 Year | 6.50 | Monthly | 0.45 |
| Ms.Chawanluck leosivikul | 3.00 | 1 Year | 6.50 | Monthly | 0.20 |
| Total | 496.00 | | | | 32.24 |

5. Objectives of the transaction

For payment of company's debenture which due on February 9, 2022.

6. Value of transactions

Due to the transaction is the connected transaction. The total value is Baht 32.24 million, which the transaction size equal to 0.95% of net tangible assets according to the consolidated financial statements of the company as of September 30,2021 equal to Baht 3,384.30 million, the value of the transaction is more than 0.03 percent but less than 3 percent of the net tangible assets of the company. Therefore, the said connected transaction must be approved by the Board of Directors and disclosed the information to the Stock Exchange of Thailand.

7. Attendance and voting of the connected persons

For the agenda to consider the receipt of the financial assistance of the connected persons, the director who had conflict of interest on this transaction, Mr.Wisood leosivikul, Mr.Akachai leosivikul, Ms.Roongrawee lampongpaithoon and Mr.Sorasak leosivikul (who are closed relatives of the connected persons) did not attend the meeting and had no right to vote for this agenda.

8. Opinions of the Board of Director

The Board of Directors has resolved to consider the receipt of financial assistance from the connected persons for payment of the company's debenture which due on February 9, 2022, which will be of direct benefit to the Company and therefore approve the implementation of such transaction.

9. Opinion of Members of Audit Committee and/or Directors Opposing Transactions

-None-

Please be informed accordingly.

Sincerely yours,

(Ms. Roongrawee lampongpaition)

Director