



**INTERLINK COMMUNICATION PUBLIC COMPANY LIMITED**

48 Interlink Building, Ratchadapisek Road, Huay Khwang, Bangkok 10310

Tel Group : 0-2666-1111 (100 lines) Fax Group : 0-2666-1199

http://www.interlink.co.th E-mail : info@interlink.co.th f : interlinkfan : @interlinkfan

AC. 097/65/PB

23 February 2022

Subject: Resolution of the Board of Directors' Meeting No.2/2022 regarding to the connected transaction

Attention : Director and Manager,  
The Stock Exchange of Thailand

Enclosure: Information Memorandum regarding the Connected Transaction of Interlink Communication Public Company Limited

Interlink Communication Public Company Limited (“Company”) would like to inform the resolution of the Board of Directors Meeting No. 2/2565 held on February 23, 2022 which resolved to approve the Company to sell the land, which is the location of the INTERLINK DATA CENTER Project, with Interlink Telecom Public Company Limited (“ITEL”), a subsidiary of Interlink Communication Public Company Limited (“ILINK”), under the Notification on the Connected Transaction , the Company is required to disclose an information memorandum to the Stock Exchange of Thailand as per attachment.

Please be informed accordingly.



Yours faithfully,

( Mr. Sombat Anuntrarumporn )

Chairman



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### **Information Memorandum regarding the Connected Transaction** **of Interlink Communication Public Company Limited**

According to the Meeting of the Board of Directors of Interlink communication Public Company Limited (the "Company") No. 2/2022 held on February 23, 2022, passed a resolution to approval the Company to sell of land to Interlink Telecom Public Company Limited.

The total value of remuneration is in the amount of THB 23.65 million, which falls under the Transaction Category 4 of the Notification of the SET regarding the Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions. The transaction size is equal to 0.70 % of the Net Tangible Assets of the Company ("NTA") based on the highest remuneration. Therefore, this transaction size is considered to be larger than 0.03 percent but less than 3.00 percent of the Company's NTA according to the latest financial statements in which the equity method is applied of the Company as of December 31, 2021. The transaction's details are as specified in the enclosure.

Moreover, to enter into such transaction is considered disposal of assets, pursuant to the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2008 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets dated 31 August 2008 and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E.2004 dated 29 October 2004 ("Notification of the Acquisition or Disposal of Assets"). The calculation of transaction size, which the size of the transaction is less than 15%, therefore it is not classified as a transaction according to the announcement as notification of the Acquisition or Disposal of Assets.

The material details of the transaction are as follows:

#### **1. Transaction Date**

The transaction will be completed within March 2022.

#### **2. Details of Connected Person**

Seller : Interlink Communication Public Company Limited ("ILINK")

Purchaser : Interlink Telecom Public Company Limited ("ITEL")



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Relationship : ILINK is a major shareholder of the Company, equivalent to 50.74 percent of the total issued and paid-up shares of the Company. In addition, there are directors who have joint control with the Company are;

1. Mr. Sombat Anuntarumporn
2. Mrs. Chalida Anuntarumporn
3. Mr. Nuttanai Anuntarumporn

### 3. General Features of Transaction

Some part of the land identified under land title deed nos. 210680 and 214244, Land nos. 1390 and 1402, survey map nos. 23701 and 25865, located at Tha Raeng Subdistrict, Bang Khen District, Bangkok which is the location of the INTERLINK DATA CENTER Project, with an area 1 rai, 30 square wah.

### 4. Total Value of Consideration, Basis used to determine the Consideration Value

- 4.1 Total Value of Consideration: Land Sell Price, total amount 23,650,000 Baht (twenty-three million six hundred and fifty thousand Baht only)
- 4.2 Size of transaction: It is considered as the Transaction Category 4 of the Notification of the Stock Exchange of Thailand (“SET”) regarding the Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions which required the approval from the Board of Director Meeting and to disclose the information of the transaction to the SET.
- 4.3 Criteria to determine Uses the highest value of transaction value, book value, or market value. In this calculation, the Company used the transaction value in the amount of 23,650,000 Baht (twenty-three million six hundred and fifty thousand Baht only) compared to the Net Tangible Assets of the Company (“NTA”) at the amount of THB 3,401,877,236 equaling to 0.70 percent (based on the Company’s financial statements as of December 31, 2021)
- $$= \frac{23,650,000}{3,401,877,236}$$
- $$= 0.70 \text{ percent.}$$



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### 5. Characteristics of the Interest of the Connected Person in the Transaction

This transaction size is the connected transaction between the Company which is considered as a connected transaction relating to products or services under the Notification of the Capital Market Supervisory Board No. Tor Chor. 21/2551 Re: Rules on Connected Transaction and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions 2003.

Therefore, based on the related rules and regulations, this transaction size is considered to be larger than 0.03 percent but less than 3.00 percent of the Company's NTA according to the latest financial statements of the Company as of December 31, 2021, the Company is required to get the approval from the Board of Director Meeting and to disclose the information of the transaction to the SET.

### 6. Names of the Company's directors who have interest

Name	Positions of ILINK	Positions of ITEL
1. Mr. Sombat Anuntarumporn	Chairman	Vice President/ Authorized Director
2. Mrs. Chalida Anuntarumporn	Vice Chairman / Chief Executive Officer	Director/ Authorized Director
3. Mr. Nuttanai Anuntarumporn	Director / Senior Executive Vice President of Strategic Development and Telecommunication	Director / Chief Executive Officer

There were 9 directors attended the Board of Directors Meeting the Board of Directors Meeting No. 2/2022 held on February 23, 2022. The 3 directors who have interest above attended the meeting but did not cast their votes for such agenda and all 3 directors left the meeting on such agenda.

### 7. Opinion of the Board of Directors

The Board of Directors has an opinion that the entering into the aforementioned transaction is reasonable based on the management efficiency, which is beneficial to the Company.



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### 8. Opinion of the Audit Committee

The same opinions.

The Company hereby certifies that the above-mentioned transaction has been reasonably considered with the shareholders, and that the information contained herein is true and correct in all respects.

Please be informed accordingly.



Yours faithfully,

( Mr. Sombat Anuntrarumporn )

Chairman