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TMD 005/2022

20 April 2022

Subject : Notification of the connected transaction regarding the receipt of financial assistance of Baht 476 million.

To : President

The Stock Exchange of Thailand

Mida Assets Public Company Limited ("The Company"), would like to inform the resolution of the Board of Director's Meeting No.10/2022, held on April 20,2022 regarding the approval of the transaction of receiving financial assistance from connected persons, of Baht 476 million, Details as follows

1. Date of Transaction

20 April 2022

2. Related Parties and Relationship with the Listed Company

Borrower	Lender	Relationship
Mida Assets Public Company Limited	Mr.Wisood leosivikul	Chairman of the board and holds 2.05% shares in the company
Mida Assets Public Company Limited	Mr.Akachai leosivikul	Director and holds 1.99% shares in the company
Mida Assets Public Company Limited	Mr.Kamol leosivikul	A brother of Mr.Wisood leosivikul, Mr.Akachai leosivikul
Mida Assets Public Company Limited	Ms.Roongrawee lampongpaition	Director and holds 0.02% shares in the company

3. Type of transaction

The connected transaction is in the category of receiving financial assistance.

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4. Detail of the Connected Transaction

Lender	Credit facility	Period	Interest rate	Interest payment	Total Interest
	(Million Baht)		% per annum		(Million Baht)
Mr.Wisood leosivikul	25.00	1 Year	6.50	Monthly	1.62
Mr.Akachai leosivikul	25.00	1Year	6.50	Monthly	1.62
Mr.Kamol leosivikul	417.00	1 Year	6.50	Monthly	27.11
Ms.Roongrawee lampongpaition	9.00	1 Year	6.50	Monthly	0.59
Total	476.00				30.94

5. Objectives of the transaction

For payment of company's debenture which due on April 25, 2022.

6. Value of transactions

Due to the transaction is the connected transaction. The total value is Baht 30.94 million, in addition, there has another connected transactions with related persons during the six months prior to the date of entering into this transaction amounting to Bath 32.24 million. Therefore, the total value of remuneration is Bath 63. 18 million, which the transaction size equal to 1.91% of net tangible assets according to the consolidated financial statements of the company as of December 31, 2021 equal to Baht 3,314.92 million, the value of the transaction is more than 0.03 percent but less than 3 percent of the net tangible assets of the company. Therefore, the said connected transaction must be approved by the Board of Directors and disclosed the information to the Stock Exchange of Thailand.

7. Attendance and voting of the connected persons

For the agenda to consider the receipt of the financial assistance of the connected persons, the director who had conflict of interest on this transaction, Mr. Wisood leosivikul, Mr. Akachai leosivikul, Ms. Roongrawee

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lampongpaition and Mr.Sorasak leosivikul (who are closed relatives of the connected persons) did not attend the meeting and had no right to vote for this agenda.

8. Opinions of the Board of Director

The Board of Directors has resolved to consider the receipt of financial assistance from the connected persons for payment of the company's debenture which due on April 25, 2022, the financial assistance from related persons has no collateral when compared to loan from Financial Institution required a lot of collateral. Moreover, it's take a period of have for processing the loan from financial institution while interest rate is quite not different. This receipts of financial assistance will be of direct benefit to the Company and therefore approve the implementation of such transaction.

9. Opinion of Members of Audit Committee and/or Directors Opposing Transactions

-None-

Please be informed accordingly.

Sincerely yours,

(Ms. Roongrawee lampongpaition)

Director