

April 26th, 2022

To : Managing Director
The Stock Exchange of Thailand

Re : The acquisition of investment in Ekachai Hospital PIC.

The board of directors of Ramkhamhaeng Hospital Public Co.,Ltd. No. 009/2022 held on April 26th, 2022 passed the following resolution concerning the acquisition of Ekachai Hospital Plc.'s share in the amount of 35,000,000 shares at the price of baht 7.20 per share, totally baht 252,000,000. Detail of the transactions are as follows :

1. Transaction date

With in June, 2022

2. Parties involved

Ekachai Hospital Plc. has increased company capital in the amount 40,000,000 shares and sells to Ramkhamhaeng Hospital Plc. in the amount of 35,000,000 shares at price 7.20 baht per share.

Relationship between buyer and seller : No

3. Total value of consideration

The payment will be made once in cash for a total amount of 252,000,000 baht.

4. Basis used in determination on the value of consideration.

Ekachai Hospital Plc. sets the price of new share.

5. Share holding percentage of the company.

Prior to investment : None

After investment : 5.47 % of the total issued and paid up capital of Ekachai Hospital PIC.

(registered capital 640 million baht)

The name of shareholders after Ramkhamhaeng take part in Ekachai Hospital.

No.	Name of Shareholders	Number of Shares	% Registered Share
1	OER-AREEMITR GROUP.	125,070,000	19.54%
	MR.AMNUAY OER-AREEMITR	32,500,000	5.08%
	MR.KITTIPAT OER-AREEMITR	23,760,000	3.71%
	MRS.KANCHANA OER-AREEMITR	21,680,000	3.39%
	MR.WORAWUT OER-AREEMITR	19,790,000	3.09%
	MISS.NITTHA OER-AREEMITR	19,760,000	3.09%
	MR.AMNAT OER-AREEMITR	5,000,000	0.78%
	MISS.ANUSARA OER-AREEMITR	2,520,000	0.39%
	MR.KRITTHAT OER-AREEMITR	60,000	0.01%
2	TANGSAJJAPOJ GROUP.	108,700,000	16.98%
	MRS.ORASA TANGSAJJAPOJ	45,800,000	7.16%
	MR.SUTHIPONG TANGSAJJAPOJ	16,256,000	2.54%
	MISS NATTAPORN TANGSAJJAPOJ	11,830,000	1.85%
	MR.TAWATCHAI TANGSAJJAPOJ	11,230,000	1.75%
	MR.MONSIT TANGSAJJAPOJ	5,600,000	0.88%
	MISS.MONTATHIP TANGSAJJAPOJ	5,560,000	0.87%
	MRS.ANONGPORN TANGSAJJAPOJ	3,040,000	0.47%
	MRS.NATTAWAN TANGSAJJAPOJ	3,040,000	0.47%
	MR.THANARAT TANGSAJJAPOJ	3,000,000	0.47%
	MISS.SUWIMON TANGSAJJAPOJ	1,824,000	0.28%
	MRS.SRISAKUL TANGSAJJAPOJ	1,520,000	0.24%
3	RAMKHAMHAENG HOSPITAL PUBLIC CO., LTD.	35,000,000	5.47%
4	THAI NVDR COMPANY LIMITED	25,238,802	3.94%
5	LEKWIRIYAKUL GROUP.	19,663,500	3.07%
	MR.THANAKRIT LEKWIRIYAKUL	9,120,000	1.42%
	MISS. NATCHA LEKWIRIYAKUL	8,838,500	1.38%
	MRS.THIDA LEKWIRIYAKUL	1,655,000	0.26%
	MRS.THANYAPAT LEKWIRIYAKUL	50,000	0.01%
6	OTHER	326,327,698	51.00%
	TOTAL	640,000,000	100%

6. The Expected benefits to the company.

Ekachai Hospital Plc. has operated private hospital size 142 beds since March 29th, 2006 to present and

joined in listed company on the Stock Exchange of Thailand since March, 2016. Ramkhamhaeng has purposed to expand business in province. Ekachai Hospital has good status and chances to growth business

in the future. Ramkhamhaeng expects to received dividend at preferable rate in the future.

7. Sources of Funds

The company will acquired the asset by using its available fund.

8. General description of the transaction

The transaction is Acquisition of Asset of Listed Companies, the size of the transaction is 0.71% value of asset. Including the acquisition of assets with in six months, the transaction size is 3.87%. The size of the transaction is below 15 percents and there is no newly issued share in return of payment.

However the company will report the transaction to the Stock Exchange of Thailand.

<u>Method</u>	<u>Calculation</u>	<u>Transaction Size %)</u>
1. Asset Value Method (NTA)	NTA of the invested fund x proportion of the assets acquired	-
	Company's NTA	
2. Net Profit Method	New profit of the invested funds x proportion of the asset acquired	-
	The Company's net profit	
3. Aggregate Value of Returns Method	Value of acquired assets	0.71
	Net value of the Company's assets	
4. Aggregate Value securities Method	Number of shares issued to pay for assets	Impossible to calculate as no shares were issued for the purchase
	All the Company's issued and paid-up shares	

9. Financial Data of Tippyabodin Co.,Ltd.

Unit : million

December 31, 2021

Total Assets	1,332.24
Total Liability	228.92
Registered and Paid-up Capital	375.00
Shareholders' Equity	1,103.32
Total Revenue	1,201.03
Expenditure	775.84
Net Profit (Loss)	340.51
Earning Per Share (E.P.S.)	0.57
Book value per share (baht)	1.84
Weighted Common Stock (share)	300,000,000

10. Opinion of the company's audit committee and / or director which are different from the opinion of the board of director (no)

Your faithfully,

(Dr. Chamnan Chanapai)

Managing Director