



บริษัท สมาย เทคโนโลยี จำกัด (มหาชน)  
230 ถนนบางขุนเทียน-ชายทะเล แขวงแสมดำ  
เขตบางขุนเทียน กรุงเทพมหานคร 10150

SABUY 021/2022

April 27, 2022

Subject Postponement of the Record Date for offering sale of warrants to purchase newly issued ordinary shares of the Company to existing shareholders in proportion to their respective shareholdings (Right Offering) No. 2 (SABUY-W2)

To: The President  
The Stock Exchange of Thailand

The Board of Directors' meeting of Sabuy Technology Public Company Limited (the "**Company**") held on 27 April 2022, at 6 p.m., at the Company's meeting room 2<sup>nd</sup> floor of headquarter, 230 Bang Khun Thian-Chai Thalee Rd, Samae Dam, Bang Khun Thian, Krung Thep Maha Nakhon 10150 considered and approved the material resolution as follows.

According to the resolution of Shareholders' Meeting of the Company held on Wednesday, April 27, 2022, at 10.00 a.m. by Electronic Meeting Broadcasting from the meeting room 2<sup>nd</sup> floor of headquarter, 230 Bang Khun Thian-Chai Thalee Road, Samae Dam, Bang Khun Thian, Krung Thep Maha Nakhon 10150 which resolve to approve the issuance and the offer for sale of warrants to purchase newly issued ordinary shares of the Company to existing shareholders in proportion to their respective shareholdings (Rights Offering) No. 2 (SABUY-W2) ("**Warrant**") in the total amount not exceeding 508,551,983 units, and to approve allocation of newly issued ordinary shares total 508,551,983 shares at the par value THB 1 per share for supporting issuance and the offer for sale of Warrant, with free offering price (THB zero) with an allocation rate equal to 5 existing shares per 2 units of Warrant (In calculating the right to receive Warrants for each shareholder, in case a fraction occurs from calculation regarding allocation rate, the said fraction shall be rounded down). The Warrant are valid for 2 years from the issuance date with an exercise ratio of 1 Warrant unit per 1 newly issued ordinary share at an exercise price of 5 per share, by setting the date to determine the names of shareholders who are entitled to receive the Warrant allocation (Record Date) on May 5, 2022.

The Board of Directors are of the opinion that the Company is in the process of investing in several transactions, which introduction of the Company's newly issued ordinary shares to pay as compensation for investment. Each transaction still has uncertain situations due to the Company's is in the process of negotiating various conditions and details with the parties. Executing the allocation of Warrant according to the original schedule



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may cause the shareholders of the Company losing benefits from the Company's Warrant allocation. In addition, to ensure that the financial position strongness and fairness of the Company's share price. Consequently, the Board of Directors' meeting has been considered by taking into account the aforementioned material issues involved carefully and thoroughly; and approved to postpone the determination of the date for determining the names of shareholders who are entitled to receive the Warrant allocation (Record Date) from May 5, 2022 to August 5, 2022, and maintaining other conditions and the ratio of Warrant allocation to the existing shareholders of the Company according to the shareholding ratio (Rights Offering) as before, namely 5 existing ordinary shares per 2 units of Warrant (in case there is a fraction of a share, it shall be rounded down), In case there are remaining from the calculation according to the above allocation ratio the whole number shall be rounded down.

Please be informed accordingly,

Yours Faithfully

(Miss Duangruthai Sriwarom)

Company Secretary