



บริษัท ธนบุรี เมดิคอล เซ็นเตอร์ จำกัด(มหาชน)
Thonburi Medical Centre Public Company Limited

No. KDH.006/2022

May 9, 2022

Subject: Management Discussion and Analysis for Q1/2022
Attention: President of the Stock Exchange of Thailand
CC: The Securities and Exchange Commission

According to Thonburi Medical Centre Public Company Limited has submitted Financial Statements for Q1/2022 ended March 31, 2022 which were reviewed by the Independent Auditor and the Audit Committee. The company would like to report the operating results as follows:

Operating results for the three-month period ended March 31, 2022 (Q1/2022):-

In Q1/2022, net profit amounted to Baht 26.4 million, increasing Baht 23.4 million or 778.4 percent from the same period of previous year which had net profit Baht 3.0 million with mainly these followings:-

Revenue : Total revenue of Q1/2022 increased from Q1/2021 with the amount Baht 76.9 million from

1. Increment from outpatient revenue, Bath 20.0 million or 22.1 percent and inpatient revenue increased Bath 56.7 million or 89.1 percent Since the fifth wave pandemic and "Omicron" severely at the end of year 2021 onwards, COVID-19 test services and Acute Respiratory illness clinic have been served continuously from Medicine department and Emergency department and then affect to a number of patients were increasing in Hospital and related Inpatient wards.

Expenses : Total expenses increased from Q1/2021 with the amount Bath 45.9 million from

1. Increasing from cost of hospital operations Bath 26.3 million, 21.7% because of medicine, medical supplies including doctor and personnel fee increment in line with income up.
2. Increment from administrative expenses Baht 19.6 million or 60.7% in resulting from
 - 2.1 Referral fee increased Baht 7.4 million according to a number of patients increased.
 - 2.2 Repair and maintenance fee increased Baht 1.2 million because of elevator and chiller fixing.

Please be informed accordingly.

Yours Sincerely,

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(Mr. Nivat Jeegungwal)

Authorized to sign on behalf of the company
Thonburi Medical Centre Public Company Limited