

HEAD OFFICE :

223/61, 14th Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,
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(Translation)

Ref: Bor Jor. 012/2022

May 13, 2022

Subject: Notification of approval the acquiring ordinary shares in Media Mark Co., Ltd. by Millennium Act Co., Ltd.

To: President
The Stock Exchange of Thailand

According to the resolution of the Board of Directors' Meeting No. 4/2022 of Super Energy Corporation Public Company Limited ("The Company" or "SUPER") held on May 12, 2022, the Meeting has resolved to approve the acquiring ordinary shares in Media Mark Co., Ltd. of 575,600 shares from 2 existing shareholder with total value of the transaction not exceeded Baht 45.71 million by Millennium Act Co., Ltd., an indirect subsidiary. After the acquisition, Millennium Act Co., Ltd. has proportion of ownership 100 percent of total issued and paid-up shares capital and has voting right and ownership interest of 100%.

MM is operates the business of producing and distributing electricity from solar power for 4 projects with a total capacity of 23.60 MW and has distributed electricity to the system commercially. to the Provincial Electricity Authority already in 2015-2016

The Transaction is considered as the acquisition of assets as prescribed in Notification of the Capital Market Supervisory Board No. TorChor 20/2008 re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Securities Exchange of Thailand re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (Including additional amendments) ("Notification of Acquisition and Disposal of Assets").

The calculation of the transaction size according to the announcement of the acquisition or disposal of assets. The maximum value of the transaction is **0.59%** based on net tangible asset basis referencing the consolidated financial statements of the Company ended December 31, 2021. When combined with acquisition of assets of the same class within the past 6 months before the Company's Board of Directors approved the transaction, the total transaction size valued at **7.15%** using Net Tangible Asset basis, which is the size of less than 15%. The aforesaid transaction is not classified as a transaction under the Notification of the Capital Market Supervisory Board No. TorChor 20/2008 re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and it is not a connected transaction.



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However, in accordance with the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company B.E. 2560 (2017). The Transaction is an acquisition of investment in MM, which causes MM has the status of being a subsidiary of SUPER, the listed Company is thus required to disclose such information to the Stock Exchange of Thailand as detailed above.

Please be informed accordingly.

Yours Sincerely,

(Mr. Jormsup Lochaya)

Chief Executive Officer