



# METCO

MURAMOTO ELECTRON (THAILAND) PUBLIC COMPANY LIMITED

Registration No. Bor. Mor. Jor. 326

May 13, 2022

Subject : Management Discussion and Analysis regarding METCO's performance for the period of quarter 2, ending March 31,2022

Attention : Directors and Manager of the Stock Exchange of Thailand

Following the submission to the Stock Exchange of Thailand by Muramoto Electron (Thailand) Public Company Limited of its financial statements for the period of quarter 2, ending March 31,2022, the Company wishes to report Management Discussion and Analysis regarding its performance for the said period, in which the Company and its subsidiary Net profit of 139.11 million baht, a decrease 6.20 million baht, or decrease 4.26% from the same period of the prior year, as follows;

1. The Company and its subsidiary earned, in this quarter, an income from sales amount 4,241.92 million baht, an decrease 258.72 million baht, or decrease 5.75% from the same period of the prior year due to supply shortage IC chips
2. The Company and its subsidiary earned, in this quarter, a gross profit amount 344.74 million baht, gross profit decrease 13.02 million baht from the same period of the prior year which gross profit amount 357.76 million baht.
3. A selling and administration expenses of the Company and its subsidiary increase 16.04 million baht from the same period of last year due to increased exchange loss.
4. The global IC chip shortage:  
The global IC chip shortage will hit the automotive and printer business for the third quarter. We need to be closely monitored the IC chip supply chain.

The Company provides this information for clarification to the Stock Exchange of Thailand and for disseminated to all market investors

Sincerely,

  
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(Mr. Ichiro Nishimura)  
Director