



LMJG/SET/2022/010
19th May 2022

Subject: Notification of Share Acquisition of Other Company
Attention: The President
The Stock Exchange of Thailand

According to the resolution of the Board of Directors Meeting of Major Cineplex Group Public Company Limited and its subsidiaries (“The Company”) on meeting No. 1/2022 held on 17th February 2022 has resolved to approve the Company to acquire stock as detailed as follows

- (1) Workpoint Entertainment Public Company Limited (“WORK”) to be acquired approximately 10% of issued and paid up stocks from shareholders who are not the related persons of the Company in amount approximately of 1,200 million baht.
- (2) Taokaenoi Food & Marketing Public Company Limited (“TKN”) to be acquired approximately 10% of issued and paid up stocks from shareholders who are not the related persons of the Company in amount approximately of 1,200 million baht.

This Transaction is considered as an acquisition of material assets pursuant to the Notification of the Capital Market Supervisory Board Notification No. TorJor. 20/2551 Re: "Rules on the Entering into Material Transactions Deemed as the Acquisition or Disposition of Assets" and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of the Listed Company Concerning the Acquisition or Disposition of Assets B.E. 2547 dated on 29th October 2004 and with additional amendment (collectively referred to as the "Acquisition and Disposal Notifications"). When considering the size of the transaction pursuant to each calculation method prescribed under the Acquisition and Disposal Notifications and based on the reviewed consolidated financial statements for Quarter 1/2022 ended 31st March 2022, the Transaction size is of the highest value when calculated in accordance with the net operating profit basis, which equals to 39.50%. Which the Transaction size is more than 15 percent but lower than 50 percent, therefore is obligated to disclose the information to the SET and deliver the information letter to all shareholders within 21 days from the date that the Company disclosed the information to the SET.

However, the purchase of the traded assets is not considered a connected transaction. According to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 regarding the criteria for making connected transactions, and the announcement of the Stock Exchange of Thailand, that is subject: Disclosure of information and operations of listed companies in connected transactions B.E. 2546 and with additional amendment ("Notification of connected transactions"), therefore, the Company has no duty to comply with the announcement of connected transactions.

Notification as at 19th May 2022, the Company holds both mentioned companies shares as follows,

- (1) Workpoint Entertainment Public Company Limited (“WORK”) in amount of 36,138,200 shares which gradually buying through the Stock Exchange of Thailand according to market price in range between 22.41 to 29.81 baht per share calculated as average price of 24.99 baht per share in total amount of 903 million baht which is deems as 8.18% of total WORK shares.



(2) Taokaenoi Food & Marketing Public Company Limited (“TKN”) in amount of 133,900,000 shares which gradually buying through the Stock Exchange of Thailand according to market price in range between 7.06 to 8.26 baht per share calculated as average price of 7.89 baht per share in total amount of 1,057 million baht which is deems as 9.70% of total TKN shares.

The total value of the asset acquisition transaction is approximately 1,960 million baht, which the Company will proceed for the remaining value approximately 440 million baht according to the Board's approval resolution.

Please be inform accordingly,

-Signed-

Yours sincerely,
(Miss Thitapat Issarapornpat)
Company Secretary