

June 7th, 2022

To : Managing Director
The Stock Exchange of Thailand

Re : The acquisition of investment in Vachara Sirivej Co.,Ltd. (Chiangrai Inter Hospital)

The board of directors of Ramkhamhaeng Hospital Public Co.,Ltd. No. 013/2022 held on June 7th, 2022 passed the following resolution concerning the acquisition of Vachara Sirivej Co.Ltd.'s share in the amount of 2,415,500 shares at the price of baht 100 per share, totally baht 241,500,000. Detail of the transactions are as follows :

1. Transaction date

With in June, 2022

2. Parties involved

Vachara Sirivej Co.,Ltd. has increased company capital in the amount 4,864,200 shares and sells to Ramkhamhaeng Hospital Plc. in the amount of 2,415,500 shares at price 100 baht per share.

Relationship between buyer and seller : No

3. Total value of consideration

The payment will be made once in cash for a total amount of 241,550,000 baht.

4. Basis used in determination on the value of consideration.

Ram purchases the new share at par value by reference the property appraisal company named " 15 Consult Business Co.,Ltd. It appraises the business value at 102 baht per share.

5. Share holding percentage of the company.

Prior to investment : None

After investment : 40.26 % of the total issued and paid up capital of Vachara Sirivej Co.,Ltd.
(registered capital 600 million baht)

The name of shareholders after Ramkhamhaeng take part in Vachara Sirivej Co.,Ltd.

(Chiangrai Inter Hospital)

ชื่อ	จำนวนหุ้น	สัดส่วนการถือหุ้น (%)
1. Ramkhamhaeng Hospital Public Co.,Ltd.	2,415,550	40.26
2. Hariphunchai Memorial Hospital Co.,Ltd.	1,500,000	25.00
3. Techatheerawat Group	1,026,214	17.10
Mr. Vatchara Techatheerawat	160,844	
Mr. Siri Techatheerawat	415,224	
Mrs. Orawan Techatheerawat	98,002	
Miss Khanawan Techatheerawat	170,393	
Mrs. Laksipha Techatheerawat	170,393	
Mrs. Woranaj Techatheerawat	11,358	
4. Chaingmai Ram Co.,Ltd.	200,000	3.33
5. Takkaphuetphan Group	124,938	2.08
Mr. Pheera Takkaphuetphan	102,222	
Miss Pornlada Takkaphuetphan	11,358	
Mr. Pharadorn Takkaphuetphan	11,358	
6. F & S 79 Co.,Ltd.	100,000	1.67
7. Chiangmai Ram Medical Business Public Co.,Ltd.	100,000	1.67
8. Theppanya Business Co.,Ltd	50,000	0.83
9. Khaonkaen Ram Co.,Ltd.	30,000	0.50
10. Other	453,348	7.56
Total	6,000,000	100

6. The Expected benefits to the company.

Chiangrai Inter Hospital has operated private hospital size 50 beds since February 4th, 2014 to present And locates at 123 Pahonyotin road, Chiangrai 57000. Ramkhamhaeng has purposed to expand business

to other provinces. Chiangrai Inter Hospital has good location and chances to growth business in the future.

Ramkhamhaeng expects to received dividend at preferable rate in the future.

7. Sources of Funds

The company will acquired the asset by using its available fund.

8. General description of the transaction

The transaction is Acquisition of Asset of Listed Companies, the size of the transaction is 0.67 % value of asset. Including the acquisition of assets with in six months, the transaction size is 6.03 %.

The size of the transaction is below 15 percents and there is no newly issued share in return of payment.

However the company will report the transaction to the Stock Exchange of Thailand.

Method	Calculation	Transaction Size %)
1. Asset Value Method (NTA)	NTA of the invested fund x proportion of the assets acquired	-
	Company's NTA	
2. Net Profit Method	New profit of the invested funds x proportion of the asset acquired	-
	The Company's net profit	
3. Aggregate Value of Returns Method	Value of acquired assets	0.67
	Net value of the Company's assets	
4. Aggregate Value securities Method	Number of shares issued to pay for assets	Impossible to calculate as no shares were issued for the purchase
	All the Company's issued and paid-up shares	

9. Financial Data of Tippyabodin Co.,Ltd.

	Unit : million
	December 31, 2021
Total Assets	159.50
Total Liability	76.73
Registered and Paid-up Capital	113.58
Shareholders' Equity	82.76
Total Revenue	48.74
Expenditure	53.14
Net Profit (Loss)	(7.76)
Earning Per Share (E.P.S.) (Par = 100)	(6.84)
Book value per share (baht)	78.87
Weighted Common Stock (share)	1,135,800

At December 30, 2021 Chiangrai Inter Hospital participated in the moratorium project with the financial institution. This project had 3 years period from December 30, 2021 to 2024 and it had increased expense as follow ;

- | | |
|------------------------------|----------------|
| 1. Property maintenance free | 3,000,000 baht |
| 2. Property rent | 300,000 baht |

3. The loss will occur in the amount of 21.15 million baht if the company don't pay the debt as promised. Because the collateral has value more than debt the amount of 21.15 million baht.

10. Opinion of the company's audit committee and / or director which are different from the opinion of the board of director (no)

Your faithfully,

(Dr. Chamnan Chanapai)

Managing Director