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Ref. Thor Bor 21/2565

15 July 2022

Subject: Approval on the extension of Mobile Logistics Co., Ltd.'s loan repayment period

To: Director and Manager of the Stock Exchange of Thailand

The Board of Directors of I.C.C. International Plc. in its meeting # 3/2565 held on 15 July 2022, considered and approved the extension of Mobile Logistics Co., Ltd.'s loan repayment period in proportion to the investment of the joint venture companies, which is considered a related transaction as per the following details:

1. Date of transaction : By the end of July 2022
2. Related parties
 - Lender : I.C.C. International Plc.
 - Borrower : Mobile Logistics Co., Ltd.
 - Relationship : I.C.C. International Plc. and Mobile Logistics Co., Ltd. both have the same major shareowner, namely Saha Pathana Inter-Holding Plc, with 24.81% and 9.00% equity in ICC and Mobile Logistics Co., Ltd. respectively.
3. General characteristics of the transaction
 - Transaction class : Provision of financial assistance to a related party
 - Transaction volume : Loan amount of THB 3,550,000.- which is within the guidelines of a connected transaction in relation to provision of financial assistance in the form of joint guarantee based on the proportion of investment as prescribed in the announcement of the Capital Supervisory Board on Rules of Connected Transactions, the value of which is less than 100 million Baht or less than 3% of NTA, whichever is less. It is noted that 3% of NTA as at 31 March 2022 was approximately THB 833 million. Accordingly, such transaction requires approval from the Board of Directors and disclosure of the information to the Stock Exchange of Thailand, but no shareowners' approval is required.

4. Details of Transaction

- Name of financially-assisted : Mobile Logistics Co., Ltd.

Company

- Total value of loan : Loan amount of THB 3,550,000.- in proportion to investment of the Joint Venture Companies, which is the extension of the existing loan period for 2 years, from 24 July 2022 to 24 July 2024.

- Interest rate : 3.37 percent per annum.

5. Purpose of Transaction : 1. To support the business of the invested company.
2. To gain benefit from loan interest.

6. Directors with possible conflict of interest who neither attended nor voted in the meeting:

- None -

7. Opinion of the Board of Directors and the Audit Committee:

Agreed to approve the extension of Mobile Logistics Co., Ltd.'s loan repayment period as per the aforementioned details in order to financially support and strengthen JV company to accomplish its planned business target, as well as for the interest of the Company's financial management.

Please kindly be informed accordingly.

Yours faithfully,



(Mr. Thamarat Chokwatana)

President and Executive Chairman