



บริษัท ธนบุรี เมดิคอล เซ็นเตอร์ จำกัด(มหาชน)
Thonburi Medical Centre Public Company Limited

No. KDH.010/2022

August 9, 2022

Subject: Management Discussion and Analysis for Q2/2022
Attention: President of the Stock Exchange of Thailand
CC: The Securities and Exchange Commission

According to Thonburi Medical Centre Public Company Limited has submitted Financial Statements for Q2/2022 ended June 30, 2022 which were reviewed by the Independent Auditor and the Audit Committee. The company would like to report the operating results as follows:

Operating results for the three-month period ended June 30, 2022 (Q2/2022):-

In Q2/2022, net profit amounted to Baht 19.7 million, increasing Baht 11.3 million or 135.6 percent from the same period of previous year which had net profit Baht 8.4 million with mainly these followings:-

Revenue : Total revenue of Q2/2022 increased from Q2/2021 with the amount Baht 53.3 million from

1. Increment from outpatient revenue, Baht 8.2 million or 8.1 percent and inpatient revenue increased Bath 44.1 million or 43.3 percent. Orthopedic increased about Baht 2.9 million from knee surgery after the hospital could take care of general patients and promote knee replacement surgery "To be good life, good (knee) joints" in special price during 1 May – 31 July 2022. Cosmetic surgery especially Gastric sleeve for weight loss surgery made Operating room revenues increased Baht 62.7 million both in Thai and foreigners patients because of down Covid-19 pandemic.

Expenses : Total expenses increased from Q2/2021 with the amount Baht 40.9 million from

1. Increasing from cost of hospital operations Bath 24.4 million, 17.3% since doctor and personnel fee increased in line with income including medicine, protective vaccine and medical supplies also.
2. Increment from administrative expenses Baht 16.5 million or 32.0% in resulting from
 - 2.1 Referral fee increased Baht 20.7 million according to a number of patients increased.
 - 2.2 Allowance for doubtful debts decreased Baht 2.7 million from adjusted receiving long – term debts in this quarter.

Please be informed accordingly.

Yours Sincerely,

(Mr. Nivat Jeegungwal)

Authorized to sign on behalf of the company
Thonburi Medical Centre Public Company Limited