



# METCO

MURAMOTO ELECTRON (THAILAND) PUBLIC COMPANY LIMITED

Registration No. Bor. Mor. Jor. 326

August 11, 2022

Subject : Management Discussion and Analysis regarding METCO's performance for the period of quarter 3, ending June 30,2022

Attention : Directors and Manager of the Stock Exchange of Thailand

Following the submission to the Stock Exchange of Thailand by Muramoto Electron (Thailand) Public Company Limited of its financial statements for the period of quarter 3, ending June 30,2022, the Company wishes to report Management Discussion and Analysis regarding its performance for the said period, in which the Company and its subsidiary Net profit of 82.92 million baht, a decrease 111.33 million baht, or decrease 57.31% from the same period of the prior year, as follows;

1. The Company and its subsidiary earned, in this quarter, an income from sales amount 4,213.91 million baht, an decrease 241.22 million baht, or decrease 5.41% from the same period of the prior year due to IC chips and some electrical parts supply shortage.
2. The Company and its subsidiary earned, in this quarter, a gross profit amount 309.35 million baht, gross profit decrease 115.11 million baht from the same period of the prior year which gross profit amount 424.46 million baht.
3. A selling and administration expenses of the Company and its subsidiary increase 1.71 million baht from the same period of last year due to increased exchange loss.
4. The global IC chip and electrical shortage:  
The global IC chip and some electrical parts shortage will hit the automotive and printer business for the fourth quarter.  
We need to be closely monitored the IC chip and electrical parts supply chain.

The Company provides this information for clarification to the Stock Exchange of Thailand and for disseminated to all market investors

Sincerely,

  
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(Mr. Ichiro Nishimura)  
Director