



(Unofficial Translation)

11 August 2022

Subject : Notification of participating in investing in other 3 new Subsidiaries.

To: President, The Stock Exchange of Thailand

Bluebik Group Public Company Limited (“the Company”) would like to inform that the Board of Directors’ meeting of the Company No. 3/2022 held on 11 August 2022, has approved in principle for the establishment or investment in 3 new Subsidiaries to support the business growth expansion of the Group, by authorizing the Executive Committee to act and proceed with any necessary or relating matter to the setting up of the Subsidiaries and investment of the Subsidiaries thereof. The details are as follows:

- 1. Subsidiary Name** : **Bluebik Titans Company Limited**  
(The Company will further disclose relevant information if there is any change in the subsidiary’s name.)
- The amount of common stock invested : 8,000 shares
- Value of investment (100 Baht per share) : 800,000 Baht
- Shareholding Structure : Addenda Co., Ltd. (99.98% of the shares held by the Company) holds 80.00% of shares
- Connected characteristics : This transaction is not a connected transaction with the Notification of the Capital Market Supervisory Board No. TorChor.21/2551
- The size of the Asset Acquisition : Maximum transaction size based on the total value of the consideration 0.119% of total assets of the Company. Based on the consolidated financial statements of the Company as of June 30, 2022.

#### **Introduction of Bluebik Titans Company Limited**

Type of business : Cyber security consulting and solution implementation services and other related services.

#### **Registered Capital and Paid-up Capital**

- Registered Capital and Paid-up Capital : 1,000,000 Baht
- Ordinary shares : 1,000,000 shares
- Par value : 100 Baht per share

Status of **Bluebik Titans Company Limited** : Subsidiary company



Structure of shareholding

Shareholder name	Number of shares (shares)	% Of registered capital (%)
1. Addedda Co., Ltd.	8,000	80
2. A representative of the Company		
3. Mr. Polnsutee Thaneniratsai	2,000	20
<b>Total</b>	<b>10,000</b>	<b>100</b>

Board of directors : 1. Mr. Pakorn Jiemsakultip  
2. Mr. Kor Kittikorn  
3. Mr. Polnsutee Thaneniratsai

The objective of investment : To facilitate business expansion

The source of capital : The Capital Increase from Initial Public offering (IPO)

**2. Subsidiary Name : Bluebik Nexus Company Limited**  
(The Company will further disclose relevant information if there is any change in the subsidiary's name.)

The amount of common stock invested : 8,000 shares

Value of investment (100 Baht per share) : 800,000 Baht

Shareholding Structure : Addedda Co., Ltd. (99.98% of the shares held by the Company) holds 80.00 % of shares

Connected characteristics : This transaction is not a connected transaction with the Notification of the Capital Market Supervisory Board No. TorChor.21/2551

The size of the Asset Acquisition : Maximum transaction size based on the total value of the consideration 0.119 % of total assets of the Company. Based on the consolidated financial statements of the Company as of June 30, 2022.

**Introduction of Bluebik Nexus Company Limited**

Type of business : Digital Platform and Blockchain Solution and other related services.

Registered Capital and Paid-up Capital

- Registered Capital and Paid-up Capital : 1,000,000 Baht
- Ordinary shares : 10,000 shares
- Par value : 100 Baht per share



Status of **Bluebik Nexus Company Limited** : Subsidiary company

Structure of shareholding

Shareholder name	Number of shares (shares)	% Of registered capital (%)
1. Addedda Co., Ltd.	8,000	80
2. A representative of the Company		
3. Mr.Phoorichet Thepdusit	2,000	20
<b>Total</b>	<b>10,000</b>	<b>100</b>

Board of directors : 1. Mr. Pakorn Jiemsakultip  
2. Mr. Kor Kittikorn  
3. Mr.Phoorichet Thepdusit

The objective of investment : To facilitate business expansion

The source of capital : The Capital Increase from Initial Public offering (IPO)

**3. Subsidiary Name** : **Bluebik (UK) Limited (registered in United Kingdom)**  
(The Company will further disclose relevant information if there is any change in the subsidiary's name.)

The amount of common stock invested : 24,999 shares

Value of investment (1 GBP per share) : 24,999 GBP or approximately Baht 1,089,956  
(Currency exchange rate is 1 GBP= THB 43.599)

Shareholding Structure : Bluebik Global Company Limited (78% of the shares held by the Company) holds 99.99996% of shares

Connected characteristics : This transaction is not a connected transaction with the Notification of the Capital Market Supervisory Board No. TorChor.21/2551

The size of the Asset Acquisition : Maximum transaction size based on the total value of the consideration 0.184% of total assets of the Company. Based on the consolidated financial statements of the Company as of June 30, 2022.

### Introduction of Bluebik (UK) Limited

Type of business : Digital excellence and delivery and other related services, which focuses on providing services in the European region.



#### Registered Capital and Paid-up Capital

- Registered Capital and Paid-up Capital : 25,000 GBP
- Ordinary shares : 25,000 shares
- Par value : 1 GBP per share

Status of **Bluebik (UK) Limited** : Subsidiary company

#### Structure of shareholding

Shareholder name	Number of shares (shares)	% Of registered capital (%)
1. Bluebik Global Company Limited	24,999	99.99996
2. Mr. Keni Barwick	1	0.00004
<b>Total</b>	<b>25,000</b>	<b>100</b>

Board of directors : 1. Mr. Pakorn Jiemsakultip  
2. Mr. Martin Simpson  
3. Mr. Keni Barwick

The objective of investment : To facilitate business expansion

The source of capital : The Capital Increase from Initial Public offering (IPO)

The establishment or investment in a subsidiary company is considered as the assets acquisition transaction according to the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets BE 2547 (2004) ("Acquisition and Disposition Notifications"). The maximum transaction size is 0.422 % based on the total value of consideration, which is the maximum transaction size calculated from the consolidated financial statements of the Company that have been reviewed by the Certified Public Accountant as of June 30, 2022. And when inclusive of the 6-month period, the highest criterion is the total value of consideration. The transaction size is equal to 2.55%, which is considered as the transaction with the value of less than 15 percent of the total assets of the company. Therefore, the Company is not obliged to disclose information according to the Notification of Acquisition or Disposal of Assets.

Moreover, the acquisition of such assets do not fall as connected transactions of the listed companies pursuant to the Securities and Exchange Commission Announcement Tor Chor.21/2551 Re: Rules on Connected Transactions dated 31 August 2008 as amended) and Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions, 2003 dated 19 November 2003 (as amended) ("Notification on Connected Transactions").



However, the Company has a duty to disclose information about the establishment of a subsidiary to the Stock Exchange of Thailand according to the regulations of the Stock Exchange of Thailand Bor.Jor./Por. 11-00 re: rules, conditions and procedures regarding the disclosure of information and any action of listed companies B.E. 2560 (including its amendments).

Please be informed accordingly.

Sincerely yours,

*-signature-*

Miss Sriprae Thanathitiphan  
Chief Financial Officer