

Translation

RWI/BKK 015/2022

August 18, 2022

Subject Connected Transaction regarding Financial Assistance Provided (Edited)

To The Manager and President
The Stock Exchange of Thailand

The Board of Directors Meeting of Rayong Wire Industries Public Company Limited ('the Company') No. 3/2022, held August 11, 2022, resolved to approve the Company to enter into the connected Transaction by receiving financial assistance in the form of loan to Capital Engineering Network Public Company Limited details of which are set out as follows:

LIST	DETAIL
1. Date, month and year of transaction	Within August 2022 to January 2023
2. Parties involved	
borrower	Capital Engineering Network Public Company Limited
Loan provide	Rayong Wire Industries Public Company Limited
3. Relationship with the company	CEN, which is a major shareholder of the Company of RWI by holding 51.87 percent of total paid-up shares and a major shareholder of the Company
4. Details of loan limit	
Loan amount	Baht 19,000,000 million
Interest rate	5 Percent
Duration	6 Months
Schedule of principal repayment and interest payment.	Principal repayment is at the end of lending period and interest is paid at the end of each month.
Collateral	Promissory note
Loan conditions	None
Conditions that may affect the rights of shareholders	None
Objective of loan	For use to invest in new business expansion which is in the process of studying investment to generate returns for shareholders.
Reason and necessity	Reserve for business expansion in the future.
5. Source of funds utilization.	The source of funds utilization from the Company's working capital.
6. Characteristics and scope of interests of connected persons in entering the transaction.	It is a transaction between the Company and CEN, which is a major shareholder of the Company.

LIST	DETAIL
7. Directors having the interests abstained from voting in the Company's Board of Directors' meeting	1. Mr. Theerachai Leenabanchong 2. Mr. Chirdsak Kukiattinun 3. Miss Laphassarin Kraiwongwanitrungrung
8. Opinion of the Board of Directors.	The Board of Directors of the Company has considered and is of the opinion that the transaction is necessary as the said lending-borrowing is intended to support the business continuity of CEN, which is a major shareholder of the Company which is a stable company and the interest rate, lending period, repayment, and other terms are appropriate and get high returns compared to market interest rates. Therefore, financial assistance is reasonable for supporting the business operations of CEN, which is a major shareholder of the Company. The Audit committee has had no different opinion from the Company's Board of Directors.
9. Opinion of the Audit Committee and/or Directors which is different from the opinion of the Board of Directors.	None
10. Size of the connected transaction	Loan amount 19,000,000 Baht and interest is Baht 475,000. Total 19,475,000 baht. Representing 1.62 percent of net tangible assets (NTA). The transaction size is less than 3 percent of the net tangible assets ("NTA"). (3 percent of NTA as of the end of June 2022 equals 36.18 million baht). The transaction size is required an approval from the Board of Directors of the Company and a disclosure of the transaction to the SET.
11. Total transaction size for the last 6 months	Before entering into the connected transaction for the past 6 months. The company has no connected transaction with Capital Engineering Network Public Company Limited

Please be informed accordingly,

Sincerely yours,

(Miss Laphassarin Kraiwongwanitrungrung)

Director