



บริษัท เนชั่น กรุ๊ป (ไทยแลนด์) จำกัด (มหาชน)

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7 September 2022

Subject: Purchase of service marks and copyright in on line media under the names "Post Today" and "NewsClear"

To: The President
The Stock Exchange of Thailand

Nation Group (Thailand) Public Company Limited (the "Company") has entered into an agreement to purchase certain assets, i.e. service marks and copyright in on line media under the names "Post Today" and "NewsClear" from Bangkok Post Public Company Limited on 5 September 2022 at the purchase price of THB 58.85 million (inclusive of VAT). The Company is currently in the process of examining the assets to be purchased before the transfer thereof and payment of the last and final installment of THB 48.15 million to the seller within 30 September 2022, subject also to the completion of the terms and conditions under the said agreement.

The transaction does not constitute a connected transaction since the relevant counterparty is not a connected person of the Company under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (as amended) and the transaction size of such transaction does not result in the transaction constituting an acquisition of assets under the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets B.E. 2547 and the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets (as amended). Moreover, the Company has not and any other acquisition of assets in the previous six months prior to the date on which the Company entered into such transaction. Therefore, the Company is not required to undertake any action under such notifications.

In addition, the entry into such transaction was within the scope of authority of the Executive Committee since the value of the transaction was up to THB 100 million. The entry into such transaction would also be reported to the meeting of the Board of Directors for acknowledgement later on.

Please be informed accordingly.

Sincerely yours,

(Ms. Warangkana Kalayanapradit)

Nation Group (Thailand) Public Co.,Ltd.

Deputy Chairman

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