



WPH-SET 010/2022

14 September 2022

Re: Land acquisition

To: President

The Stock Exchange of Thailand

WattanaPAT Hospital Trang Public Company Limited (the “**Company**”) would like to inform that WattanaPAT Ao Nang Hospital Company limited (“WattanaPAT Hospital Ltd.”), the Company’s subsidiary, will buy the land which located at Aonang Sub-district, Mueng Krabi District, Krabi with the area of not less than 7 Rai 1 Ngan, at the value of 21 million baht, to build the parking lot for supporting the future of WattanaPAT Hospital Aonang development and expansion which is in accordance with the Board of Directors;’ meeting No. 3/2565, held on 11 August 2022 that approved WattanaPAT Hospital Ltd. to buy the land after examining land use. WattanaPAT Hospital Ltd. have already examined that there is no restriction of land use.

The land acquisition is considered to be the acquisition of assets in pursuant to the Notification of the Capital market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets, dated 31 August 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of the Listed Company Concerning the Acquisition or Disposition of Assets, 2004, dated 29 October 2004 (“**Notifications on Assets Acquisition or Disposal**”). The value of the transaction, calculated from the Notifications on Assets Acquisition or Disposal, is more than 15 percent but not exceeding 50 percent of the Company’s total assets value. Therefore, the Company is obliged to prepare reports and disclose the information of memorandum with the least information as specified in Schedule 1 annexed of the Notifications on Assets Acquisition or Disposal and distribute the information documents as specified in Schedule 2, to the shareholders of the Company within 21 days from the date of information disclosure to the SET without the Company’s shareholders’ meeting’s approval. The information memorandum according to Schedule 1 annexed in the Notifications on Assets Acquisition or Disposal are as follows:

1. Transaction Date

The land’s ownership will be transferred to the Company after subdivision survey by the land’s owner which expected to proceed within December 2022 (within 90 days from the date of execution the contract).

2. Relevant Parties and relationship with the registered company

Seller: Mrs.Somjit Buklo as the administrator of Mr. Aumad Bookalo.

The seller does not have any relations with the Company and is not considered as the connected person according to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 and the Stock Exchange of Thailand re: Disclosure of Information and Acts of Listed Companies Concerning Connected Transactions dated 19 November 2003.

3. General characteristics of the transaction and the details of the acquired assets

The Company will buy the land which located at Aonang Sub-district, Mueng Krabi District, Krabi with the area of not less than 7 Rai 1 Ngan which is the inheritance of Mr. Aumad Bookalo, to build the parking lot for supporting the future of Wattanapat Hospital Aonang development and expansion.

In this regard, the calculated value of the transaction equals to 1.09 percent of the total value of consideration received of the Company as of 30 June 2022. (The method represents the highest value of the transaction).

Total Value of Consideration received (The land value) x 100	=	21,000,000 x 100
<hr/>		
Total value of the Company's total assets (According to the Company's audited consolidate financial statement ended as at 30 June 2022)		1,926,704,000
	=	1.09 %

The value of the transaction is less than 15 percent of the Company's total value of consideration received (The method represents the highest value of the transaction) and when combining with the transactions within the past six months which equals to 45.35 percent of the total value of consideration received (The method represents the highest value of the transaction), which the value of the transaction is more than 15 percent but not exceeding 50 percent of the Company's total assets. Therefore, the Company is obliged to prepare reports and disclose the information memorandum with the least information as specified in Schedule 1 annexed of the Notifications on Assets Acquisition or Disposal and distribute the information documents as specified in Schedule 2, to the shareholders of the Company within 21 days from the date of information disclosure to the SET without the Company's shareholders' meeting's approval.

4. Total value of consideration and the acquired assets

The land value is approximately 21 million baht with the area of not less than 7 Rai 1 Ngan.

5. Method for determining the offering price

Determine from the appraisal price of the land and the agreement.



6. Benefits expected from the transaction

The expansion of the parking lot is deemed to increase the capabilities to reserve the additional service users which results the Company to generate more income that leads to the additional value for the shareholders of the Company.

7. Source of funds utilized for an assets acquisition transaction

WattanaPat Hospital Aonang Company Limited will apply for loans from financial institution and/ or loans from the Company for some certain amount which does not affect the liquidity and financial of the Company.

8. Opinion of the Company's Board of Directors

The conduct of the transaction is deemed appropriate and beneficial to the Company. The expansion of the utilization area will create the most utilization for the area of the hospital in order to provide medical services which is the main business of the Company.

9. Opinion of the Audit Committee which are different from those Board of Directors in No.8

-None-

Please be informed accordingly

Yours faithfully,

(Mr. Chane Laosonthorn)

Director