

[ Translation ]

UBE.LOS. 20/2022

September 27, 2022

Subject: Notification of the establishment of subsidiaries for production and distribution of electricity from solar  
To: The President of The Stock Exchange of Thailand

Ubon Bio Ethanol Public Company Limited (the “**Company**”) would like to provide notification to the Stock Exchange of Thailand that on September 26, 2022, Ubon Bio Agricultural Company Limited (“**UBA**”), a subsidiary in which the Company directly holds 99.99% of registered shares, has established its six subsidiaries, 99.99% held by UBA, to engage in the production and distribution of electricity from solar. The details of six companies are as follows:

	<b>Company Name</b>	<b>Registered Capital (THB)</b>
1.	Ubon Wealth 1 Company Limited	198,000,000
2.	Ubon Wealth 2 Company Limited	198,000,000
3.	Ubon Wealth 3 Company Limited	198,000,000
4.	Ubon Wealth 4 Company Limited	18,000,000
5.	Ubon Wealth 5 Company Limited	18,000,000
6.	Ubon Wealth 6 Company Limited	18,000,000

The aforementioned transaction size is not classified as a transaction under the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2008 regarding Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and is not considered a connected transaction. However, the Company is required to disclose the aforementioned information to the Stock Exchange of Thailand in accordance with the Regulation of the Stock Exchange of Thailand regarding Rules, Conditions and Procedures of Information Disclosure and Practices of Listed Company.

Please be informed accordingly,

Sincerely yours,  
Ubon Bio Ethanol Public Company Limited  
-Signed-  
(Ms. Sureeyot Khowsurat)  
Managing Director