



29 September 2022

Subject Notification of the resolutions of the Board of Directors' meeting regarding the Connected transaction
 To President,
 The Stock Exchange of Thailand

Micro Leasing Public Company Limited (the "Company") hereby notify that the Company had held the Board of Directors Meeting No. 9/2022 on 28 September 2022. The Company had resolved to approve the company's request to loan from 3 connected persons (connected with Mr. Keittipong Toemkunanon as the Company's director), who is a connected person and a major shareholder of the Company, in the amount of 110,000,000 Baht to help support the business to proceed smoothly, with details of the transaction as follows:

1. Date of transaction Between October and September of 2022

2. Related parties

- Lender Micro Leasing Public Company Limited
- Borrower As listed below

<i>Type</i>	<i>Lender</i>	<i>Amount (Million Baht)</i>	<i>Interest rate</i>	<i>Period</i>
Connected person	Mr. Surachai Toemkunanon	50.0	5.90%	4 years
	Mr. Keittipong Toemkunanon	30.0	5.90%	4 years
	Ms. Korawan Anusasanee	30.0	5.90 %	4 years
	Total	110.0		

- Relationship with the Company Company's director, and shareholder of which holds 3.25 %

3. General explanation of the transaction

- Type of the transaction Connected transaction in the category of receiving financial assistance
- Loan Amount 110,000,000 Baht
- Interest rate 5.90 % per year
- Repayment of principal and interest Repay the principal at maturity with the interest.
- Loan Term 4 year
- Objectives for the turnover of the Company's subsidiaries
- Securities as collateral None
- Other borrowing terms None
- Conditions that may affect the rights of shareholders

None. This financial assistance has no significant impact on the rights of the shareholders of the Company in any way because the Company does not provide any collateral to the lender and has no restrictions on the payment of dividends.

4. The total value of transaction, transaction size and criteria used to determine the transaction value.

Transaction value = Maximum loan amount x Maximum interest rate x Maximum borrowing period
= 110,000,000 x 5.9 % x 4 (year) = 25,960,000 baht
Stamp Tax = 30,000 baht
Total value of transaction = 25,990,000 baht

Size of Transaction = Total Assets - Intangible Assets - Liabilities - Non-Controlling Interests
NTA calculated from the consolidated financial statements of the Company as of June 30th, 2022
= 1,947.67 million baht, medium transaction size 1 million baht < X < 58.43 million baht

Entering into such transactions is considered a connected transaction in the category of receiving financial assistance Type 5 Connected Transaction (Financial Assistance Transaction) according to the Notification of the Capital Market Supervisory Board No. Tor.Jor . 21/2551 Re: Rules for Connected Transactions, dated August 31,2008 (and as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand : Disclosure of Information and Acts of Listed Companies Concerning Connected Transactions, B.E. 2546 , dated November 19, 2003 (and as amended)

Therefore, when considering the criteria for providing financial assistance to other according to the above list, the transactions size exceeds 0.03 % but not exceed 3 % of the net tangible assets (NTA) , according to the consolidated financial statements of the Company at on June 30th , 2022, is considered a medium-sized item.

The Company must request approval for entering into the transaction from the Board of Directors' meeting and disclose the information about entering into such transaction to the Stock Exchange of Thailand.

5. Directors with interests and/or directors who are connected persons

Mr. Keittipong Toemkunanon, who is a director of Microleasing Public Company Limited and a director with interests in this transaction therefore did not vote in this agenda.

6. Opinion of the Board of Directors

The Board of Directors considered that the said transactions is reasonable and beneficial to the Subsidiary since the Subsidiary needs to use the money for its business operations and the interest rate is the interest rate that is comparable to the debenture rate of Micro Leasing Public Company Limited.

7. Opinions of the Audit Committee and/or the Company's Directors differ from the opinions of the Board of Directors Committee under Clause 6

- None -

Please be informed accordingly.

Regards,



(Mr.Kandanai Chonsuwat)

Deputy Managing Director of Accounting and Finance

(Ms. Thanaporn Waewsuwun)

Investor Relation

Phone. 034 109 200 to 9000

Email: narumonwae@microleasingplc.com