



SAWAD-016/2022

30 September 2022

Subject: Notification of Acquisition of Investment in Subsidiary

To: Managing Director
The Stock Exchange of Thailand

Srisawad Corporation Public Company Limited (“The Company”) would like to inform that its subsidiaries had acquired the investment in subsidiary with details as follow:

1. Date of Transaction

Within the month of September 2022.

2. Counter Parties and their relationships

- Buyer: Srisawad International Holding Co., Ltd.
- Seller: Mr. Atthasit Pitak
- Proportion of shares to be acquired: 60% of the registered capital
Value of Transaction: 20 million THB
- Relationship Amongst the Parties: None

3. Details of the Asset Being Acquired

- 3.1 Common Shares of Srisawad Vietnam LLC
- 3.2 Registered Capital: 68,000 million VND or 101.923 million Baht
- 3.3 Type of Business: Provide secure loans
- 3.4 Proportion of Transaction

Shareholding Proportion	Prior to Acquisition	After Acquisition	Value of Transaction
Srisawad International Holding Co., Ltd.	10%	70%	20 million THB
Mr. Atthasit Pitak	90%	30%	20 million THB

4. Total Consideration and Payment Terms

Proportion being acquired totals 60% of registered capital, valued at 20 million THB. Payment to be made in cash.

5. Purpose of Acquisition

To expand the secure loans business in Vietnam.

6. Method for Determining the Value to be Exchanged

Total consideration as agreed to by all parties.



Nonetheless, the investment acquisition by the subsidiary is deemed to be an acquisition of asset by the listed company, in accordance with Notification of Capital Market Supervisory Board No.Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, as well as Notification of the Board of Governors of the Stock Exchange of Thailand Re : Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004. The Transaction sized is calculated to be 0.03 percent based on the value of payment, according to the reviewed financial statements quarter 2 of 2022 for period ending 30 June 2022. The size of the transaction is also calculated to be less than 15 percent when taking into account other transactions during the 6 months prior to the transaction date.

Please be informed accordingly.

Yours faithfully,

-Wanaporn Pornkitipong-

(Mrs. Wanaporn Pornkitipong)

Authorized to sign on behalf of the company