

October 18, 2022

Subject: The Registration of new company
To: Directors and Managers
 The Stock Exchange of Thailand
Reference: No. CHG002/2022, On February 25, 2022 and No. CHG008/2022, On May 20, 2022

Chularat Hospital Public Company Limited (“The Company”) would like to inform that, according to the referenced documents regarding the Company’s jointed investment in the newly established company, the registration of new company has been established on October 11, 2022. The progress of this establishment and additional investment details, considering the size of the asset acquisition transaction according to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 are as follows:

Company’s Name : CHG Holding Company Limited
Nature of Business : Health Technology
Objective : To increase revenue and enhance the potential of hospital operation business and medical-related business in Health Technology
Location : Samut Prakan Province
Capital Structure : Registered Capital 1,000,000 Baht, 10,000 shares
 Par value 100 Baht per share
Shareholding Structure :

Shareholders’ names	Post-transaction	
	Number of shares (share)	% of shareholding
1 Dr. Kumpol Plussind	1	00.00
2 Mr. Kriengsak Plussind	1	00.00
3 Dr. Suchai Laoveerawat	1	00.00
4 Chularat Hospital Public Company Limited	9,997	100.00
Total	10,000	100

New Board of Directors:

- 1 Dr. Kumpol Plussind
- 2 Mr. Kriengsak Plussind
- 3 Mr. Apirum Panyapol
- 4 Dr. Wichit Sititattamrong
- 5 Dr. Suchai Laoveerawat

Value of Acquired Assets : 9,997 shares, representing 100% of the registered capital

Trading Price : 999,700 Baht

Source of Fund : The Company's working capital

Connected Nature : This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Regulations on Connected Transactions (including additional revisions)

Size of Transaction : The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Regulations on significant transactions subjecting to be an acquisition and disposition of assets dated August 31, 2551.

When combining this transaction with the asset acquisition transactions, the transaction size equals to 0.81 percent of the Company's total assets as at September 30, 2022, and after calculating the size of the transaction (the calculation criteria is representing the highest value transaction size) which includes all previous transaction for 6 months which is less than 15% of the Company's total asset. Therefore, the Company does not fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 and does not require an approval from the shareholders. However, the Company disclose the information regarding the transaction of asset acquisition to the Stock Exchange of Thailand for Shareholders' information only.

After calculating from all different bases, choose the highest value to proceed

Please be informed accordingly

Yours faithfully,

(Mr. Kriengsak Plussind)

Chairman of the Board