

No. THG 67/2022

11 November 2022

Subject: The acquisition of a new subsidiary

To: President, the Stock Exchange of Thailand

Thonburi Healthcare Group Public Company Limited (“THG”) would like to inform that the Board of Directors No. 11/2022 held on 11 November 2022 has approved to invest in ordinary shares of Trang Vejkij Company Limited (“TRPH”) in the amount of 657,604,072 baht (six hundred fifty-seven million six hundred and four thousand seventy-two baht), representing 55% of TRPH’s paid-up capital from existing shareholders who are not connected person with the Company. It is expected that the payment and the transfer of shares will be completed within the fourth quarter of 2022. As a result, Trang Vejkij Company Limited will become a subsidiary of THG, details after the transaction are as follows:

Name of subsidiary	: Trang Vejkij Company Limited
Business Objectives	: Operating TRPH hospital (former name: Trang Ruam Phaet Hospital) is a private hospital in Trang Province opened since 1982 It is currently a secondary hospital with a capacity of 200 beds. Providing general medical treatment services for patients in Trang and nearby provinces, namely Nakhon Si Thammarat Province, Krabi Province, Phatthalung Province, Satun Province.
Registered Date	: 11 September 1980
Address	: TRPH Hospital No. 61/39 Kokkhan Road, Thap Thiang, Muang, Trang 92000 THAILAND
Registered Capital	: 294,000,000 baht
Number of shares	: 29,400,000 shares with a par value of 10 baht per share
Shareholder(s)	

List of Shareholders	Pre-acquisition		Pre-acquisition	
	No. of shares	% Shareholding	No. of shares	% Shareholding
1. Thonburi Healthcare Group PCL.	-	-	16,170,000	55.00
2. Silver Rain Co., Ltd. <sup>/1</sup>	14,230,400	48.40	-	
3. Mr. Somchai Jearanaisilp	6,110,000	20.78	6,110,000	20.78
4. Mrs. Ratchada Jearanaisilp	6,022,400	20.48	6,022,400	20.48
5. Mr. Suphasith Jearanaisilp	300,000	1.02	300,000	1.02

List of Shareholders	Pre-acquisition		Pre-acquisition	
	No. of shares	% Shareholding	No. of shares	% Shareholding
6. Other Shareholders (holding less than 1%)	2,737,200	9.31	797,600	2.71
<b>Total Registered Capital</b>	<b>294,000,000</b>	<b>100.00</b>	<b>294,000,000</b>	<b>100.00</b>

Remark: <sup>1</sup> Silver Rain Co., Ltd. is a company established in Thailand. It operates the business of holding shares in other companies (Holding Company). The main shareholder is Mr. Napat Kongyarit (not a connected person), holding 99.99%.

Director(s) : 1. Mr. Chalermkul Apibunyopas (THG)  
 2. Mr. Tanatip Suppradi (THG)  
 3. Miss Anchalee Chalvalitjareetham (THG)  
 4. Miss Nalin Vanasin (THG)  
 5. Mr. Somchai Jearanaisilp  
 6. Mrs. Ratchada Jearanaisilp  
 7. Mr. Suphasith Jearanaisilp

Source of fund : THG's Working capital and bank loans

Purpose : THG has a policy to create continued growth through acquisitions which will focus on investing in hospitals that are already existed to expand business with networking to create business and service advantages

TRPH's performance, there is an opportunity to grow and make additional profits. It can also expand the customer base in the southern region where THG has affiliated companies: Rajyindee Hospital (Hat Yai, Songkhla), Thonburi Thungsong Hospital (Thungsong, Nakhon Si Thammarat) and network hospitals namely Thonburi-Chumphon Hospital (Chumphon) Nakhon Christian Hospital (Nakhon Si Thammarat) and Siroros Hospital (Yala). This will make the business in the Southern region of THG stronger, which is beneficial to THG's group and its shareholders. Moreover, TRPH Hospital is one of the hospitals in the network with good relationship and cooperation since 1996.

The calculation of the transaction value is derived from the consolidated financial statements for the third quarter of 2022 ending 30 September 2022 by considering the total value of consideration is equal to

3.01% of which the transaction size is less than 15%, therefore, such investment does not have to be carried out in accordance with the acquisition and disposal regulations.

Please be informed accordingly

Your Sincerely,

Thonburi Healthcare Group Public Company Limited

Miss Jinda Ariyapornpong

Corporate Secretary