

14 November 2022

Subject Acquisition of Asset of NP PICO Company Limited

To Director and Manager

The Stock Exchange of Thailand

META Corporation Public Company Limited (“The Company”) had held Board of Directors Meeting No. 4/2022 on August 15, 2022 and approved to assign Chief Executive Officer to acquire NP PICO Company Limited (“NP PICO”), the subsidiary of the subsidiary Company, therefore, the purchasing price shall not higher than book value as of transaction date.

At present, authorized person has engaged in NP PICO Shares and Account Receivable (“AR”) Sales Agreement with investors on July 31, 2022. The significant details are as following:

1. Party to the Contract

Seller: Sermasang Khunnaphap Asset Co.,Ltd.

Buyer: PICO Solution (Thailand) Co.,Ltd.

2. Selling Price

Shares and AR selling price amounted Baht 191,000,000

3. Selling Price Payment

▪ Deposit

Buyer paid the deposit for the transaction by cash/money transfer as of amount

Baht 191,000,000 to the Seller for 2 installments

The 1st installment Baht 40,000,000 paid within June 24, 2022

The 2nd installment Baht 151,000,000 paid within July 1, 2022

▪ Collateral

To guarantee the agreement, seller shall place shares as collateral to buyer 2 times as following;

The 1st collateral 21,358,758 Shares

The 2nd collateral 80,641,042 Shares

4. Relationship

-Not relevant to the Company-

As the aforementioned NP PICO shares and AR selling, the Company completely collected shares buying price from Sermsang Khunnaphap Asset Co.,Ltd on July 1, 2022.

The stated transaction size of 4.79 percent of total value of Net Tangible Asset –NTA method with the outcome from its calculation is the maximum transaction size, calculated using purchasing price amount Baht 105,365,095. The Discover Management Company Limited which the accepted IFA from The Securities and Exchange Commission (SEC) evaluated the fair value for the Company. The total transaction size of this transaction and other disposition transaction had occurred during the 6 months period prior to the date the Board of Directors approved this transaction is no change, the reason is the Company has no any transaction in this period. Howsoever, the size of the transaction is less than 15 percent, therefore, the Company does not have to disclose the information according to the acquisition transaction under the Capital Market Supervisory Board No. TorChor. 20/2551 re: Rule on Entering into Material Transaction Deemed as Acquisition or Disposition of Assets and Notification of board of the Governor of SET re: Disclosure of the information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B. E. 2547 and includes an amended version. (**“Notification of Acquisition and Disposition”**)

The aforementioned transaction is with third party who is not relevant to the Company, therefore, this transaction is not within the scope of connected transaction under the Notification of Capital market Supervisory Board No. Torchor. 21/2551 on Connected Transaction Rules and Notification of Board of Governor of SET on Disclosure of Information and Other Acts of Listed Companies on Connected Transaction B. E. 2546 and includes an amended version.

To be acknowledged accordingly,

Sincerely yours,

Mr. Supasit Pokinjaruras

Chief Executive Officer